

RELEASE SECURITIES FROM VOLUNTARY ESCROW

ASX Announcement 23 June 2021

King River Resources Limited (ASX: KRR) ("Company") hereby advises in accordance with ASX Listing Rule 3.10A that the following securities subject to voluntary escrow will be released from escrow.

Securities	Number of Securities	Release Date
Ordinary Shares	5,000,000	1 July 2021

The securities are being released upon the completion of the Kwinana High Purity Alumina Project – Preliminary Feasibility Study announced on 16 June 2021.

The Company advises that 5,000,000 ordinary shares remain in voluntarily escrowed after the release of the Escrowed Securities.

This announcement is authorised for release by the Board of King River Resources Limited.

Greg MacMillan

Director/Company Secretary

King River Resources Limited Email: info@kingriverresources.com.au

Phone: +61 8 9221 8055



254 Adelaide Tce Perth WA 6000

PO Box Z5518, Perth WA 6831

PHONE: +61 (0)8 9221 8055 FAX: +61 (0)8 9325 8088 WEB: www.kingriverresources.com.au