



Announcement Summary

Entity name

RAFAELLA RESOURCES LTD.

Date of this announcement

Wednesday June 23, 2021

The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
RFRAH	OPTION EXPIRING 29-OCT-2022 EX \$0.20	30,238,095	22/06/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

RAFAELLA RESOURCES LTD.

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

623130987

1.3 ASX issuer code

RFR

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

23/6/2021



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time

14-Apr-2021 09:51

Announcement Title

New - Proposed issue of Securities - RFR

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

RFRAH : OPTION EXPIRING 29-OCT-2022 EX \$0.20

Date the +securities the subject of this notification were issued

22/6/2021

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

20,238,095

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Free-attaching options

ASX +security code and description

RFRAH : OPTION EXPIRING 29-OCT-2022 EX \$0.20

Date the +securities the subject of this notification were issued

22/6/2021

Any other information the entity wishes to provide about the +securities the subject of this notification



Issue details

Number of +securities

10,000,000

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Issued as part of broker management & placement fees

**Part 4 - +Securities on issue**

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
RFRO : OPTION EXPIRING 31-OCT-2021	27,098,036
RFR : ORDINARY FULLY PAID	160,976,963

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RFRAI : OPTION EXPIRING 06-NOV-2022 EX \$0.20	1,000,000
RFRAF : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	2,925,000
RFRAJ : PERFORMANCE RIGHTS	7,800,000
RFRAE : OPTION EXPIRING 19-JUL-2022 EX 20C	2,500,000
RFRAJ : OPTION EXPIRING 27-NOV-2022 EX \$0.20	5,000,000
RFRAH : OPTION EXPIRING 29-OCT-2022 EX \$0.20	36,238,095
RFRAK : OPTION EXPIRING 13-APR-2024 EX \$0.12	4,000,000