



Announcement Summary

Entity name

ALCHEMY RESOURCES LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday June 23, 2021

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
ALYAM	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	10,000,000	Expiry of option or other convertible security without exercise or conversion	15/04/2021

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

ALCHEMY RESOURCES LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ACN

Registration Number

124444122

1.3 ASX issuer code

ALY

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

23/6/2021



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

ALYAM : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Unquoted +equity securities that have ceased

Number of securities that have ceased

10,000,000

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

15/4/2021

Is the entity paying any consideration for the cessation?

☒ No

Any other information the entity wishes to notify to ASX about the cessation?

**Part 3 - Issued capital following changes**

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ALY : ORDINARY FULLY PAID	672,243,453

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ALYAS : PERFORMANCE RIGHTS	10,000,000
ALYAR : OPTION EXPIRING 31-DEC-2023 EX \$0.0252	7,000,000
ALYAM : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	5,000,000
ALYAQ : OPTION EXPIRING 30-SEP-2022 EX 3C	33,429,776

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.