



Announcement Summary

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**Entity name**

ROX RESOURCES LIMITED

**Date of this announcement**

Thursday June 24, 2021

**The +securities the subject of this notification are:**

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

**Total number of +securities to be issued/transferred**

<b>ASX +security code</b>	<b>Security description</b>	<b>Total number of +securities to be issued/transferred</b>	<b>Issue date</b>
New class - code to be confirmed	12,900,000 Options Exercisable at \$0.055, expiry 25 May 2024	12,900,000	18/06/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

ROX RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ABN

**Registration number**

53107202602

**1.3 ASX issuer code**

RXL

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

24/6/2021



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

**ASX +security code**

New class - code to be confirmed

**+Security description**

12,900,000 Options Exercisable at \$0.055, expiry 25 May 2024

**+Security type**

Options

**ISIN code**

**Date the +securities the subject of this notification were issued**

18/6/2021

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**

Yes

**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
Mr Christopher Hunt	Mrs Jody Hunt	5,000,000
Mr Matthew Antill	Mrs Ranela Antill	4,900,000

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**

No

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

Refer 2019 Notice of AGM

<https://www.asx.com.au/asxpdf/20191025/pdf/449w7wqbwt7j9.pdf>

Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.05500000

**Expiry date**

25/5/2024

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

Other



**Description**

One fully paid Ordinary Share (ASX:RXL)

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

Refer 2019 Notice of AGM

<https://www.asx.com.au/asxpdf/20191025/pdf/449w7wqbwt7j9.pdf>

**Any other information the entity wishes to provide about the +securities the subject of this notification**

N/A

Issue details

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**Number of +securities**

12,900,000

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Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
RXL : ORDINARY FULLY PAID	2,364,114,177

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
RXLAQ : OPTION EXPIRING 31-DEC-2023 EX 10C	20,000,000
RXLAR : OPTION EXPIRING 31-DEC-2023 EX 12.5C	20,000,000
RXLAS : OPTION EXPIRING 31-DEC-2023 EX 15C	20,000,000
RXLAB : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	87,000,000
RXLAT : OPTION EXPIRING 26-MAR-2025 EX \$0.07	157,142,857
New class - code to be confirmed : 12,900,000 Options Exercisable at \$0.055, expiry 25 May 2024	12,900,000



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

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