

24 June 2021

**SECONDARY TRADING NOTICE PURSUANT TO SECTION 708A(5)(E)
OF THE CORPORATIONS ACT**

Nanollose Limited (ASX: NC6) (“**Nanollose**” or the “**Company**”) gives this notice pursuant to section 708A(5)(e) of the Corporations Act 2001 (Cth) (“**Corporations Act**”).

The Company advises that it has issued fully paid ordinary shares in the capital of the Company (“**Securities**”) per the Appendix 2A released today, 24 June 2021.

The Company advises that the Securities were issued without disclosure to investors under Part 6D.2 of the Act.

The Company, as at the date of this notice, has complied with:

- (a) the provisions of Chapter 2M of the Act as they apply to the Company; and
- (b) section 674 of the Corporations Act.

As at the date of this notice there is no information to be disclosed which is excluded information (as defined in section 708A(7) of the Corporations Act) that is reasonable for investors and their professional advisers to expect to find in a disclosure document.

This announcement has been authorised by Non-Executive Director, Mr Winton Willesee.

For further information, please contact:

Wayne Best

Executive Chairman

Email: wayne.best@nanollose.com

Phone: 0421 545 820

Jane Morgan

Investor Relations

Email: jm@janemorganmanagement.com.au

Phone: 0405 555 618

ABOUT NANOLLOSE

Nanollose Limited (ASX: NC6) is a leading biomaterials company that uses an eco-friendly fermentation process to produce fibres that could become a sustainable alternative to conventional plant-derived cellulose fibres. The Company’s process, which can use streams from food and agricultural industries, has the ability to produce ‘Tree-Free’ Cellulose. Cellulose is a natural organic polymer, traditionally obtained from trees, used every day by consumers in a wide range of products including clothing, paper and hygiene products.