

Market Announcement

25 June 2021

Barton Gold Holdings Limited (ASX: BGD) – Admission and Commencement of Official Quotation

Description

Barton Gold Holdings Limited ('BGD') was admitted to the Official List of ASX Limited ('ASX') today, Friday, 25 June 2021.

Official quotation of BGD's ordinary fully paid shares will commence at 11:00 AM AEST on Monday, 28 June 2021.

BGD raised \$15,000,000 pursuant to the offer under its prospectus dated 14 May 2021 ('Prospectus') by the issue of 60,000,000 shares at an issue price of \$0.25 per share.

Quotation information

Quoted Securities:	85,839,996 fully paid ordinary shares
ASX Code:	BGD
Time:	11:00 AM AEST
Date:	Monday, 28 June 2021
ASX Trade Abbreviation:	BARTONGOLD
ISIN:	AU0000153215
Home Branch:	Perth
Registered Office:	Address: Suite 5, 62 Ord Street, West Perth WA 6005 Phone: +61 (8) 9322 1587 Email: contact@bartongold.com.au
Company Secretary:	Shannon Coates
Share Registry:	Automic Pty Ltd Address: Level 2, 267 St Georges Terrace, Perth WA 6000 Phone (within Australia): 1300 288 664 Phone (outside Australia): +61 (2) 9698 5414
Balance Date:	30 June
CHESS:	Participating. CHESS and Issuer Sponsored.
Place of Incorporation:	Australia
Dividend Policy:	See section 2.9 of the Prospectus
Activities:	Mineral exploration
Lead Manager:	Taylor Collison Limited and Canaccord Genuity (Australia) Limited
Underwriter:	N/A

ASX Restricted Securities:	<p>89,657,496 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 28 June 2023, being 24 months from the date of commencement of Official Quotation.</p> <p>119,227 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 14 June 2022, being 12 months from the date of issue.</p> <p>6,500,000 options exercisable at \$0.375 on or before 15 March 2025, classified by ASX as restricted securities and to be held in escrow until 28 June 2023, being 24 months from the date of commencement of Official Quotation.</p> <p>1,500,000 options exercisable at \$0.3125 and expiring on 18 June 2024, classified by ASX as restricted securities and to be held in escrow until 28 June 2023, being 24 months from the date of issue.</p> <p>1,500,000 options exercisable at \$0.375 and expiring on 18 June 2024, classified by ASX as restricted securities and to be held in escrow until 28 June 2023, being 24 months from the date of issue.</p>
Other Securities Not Quoted:	N/A

What do I need to do and by when?

Please refer to BGD's Prospectus.

Need more information?

For further information, please call the Automic Pty Ltd on 1300 288 664.

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

Tessa Richardson

Adviser, Listings Compliance (Perth)