



Announcement Summary

Entity name

NETLINKZ LIMITED

Date of this announcement

Monday June 28, 2021

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted Options, exercise price 20 cents, expiry date 22 June 2022	17,320,782	22/06/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

NETLINKZ LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

55141509426

1.3 ASX issuer code

NET

1.4 The announcement is

New announcement

1.5 Date of this announcement

28/6/2021



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Unlisted options exercisable at 20 cents with expiry date 22n June 2021

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities

ASX +security code

New class - code to be confirmed

+Security description

Unlisted Options, exercise price 20 cents, expiry date 22 June 2022

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

22/6/2021

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02323621-6A1013058?access_token=83ff96335c2d45a094df02a206a39ff4

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.20000000

Expiry date

22/6/2022

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

Ordinary shares

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to



the market in an Appendix 3B

See Appendix 3B dated 17 December 2020

Issue details

Number of +securities

17,320,782

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Free attaching options based on 1 option for every two shares - see appendix 3B dated 17 December 2020

Purpose of the issue

Other

Additional Details





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
NET : ORDINARY FULLY PAID	3,191,671,270

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NETAAB : OPTION EXPIRING 01-SEP-2023 EX \$0.10	15,000,000
NETAAC : OPTION EXPIRING 01-SEP-2023 EX \$0.15	15,000,000
NETAAD : OPTION EXPIRING 01-SEP-2023 EX \$0.20	15,000,000
NETAAE : OPTION EXPIRING 01-SEP-2023 EX \$0.25	15,000,000
NETAJ : OPTION EXPIRING 01-OCT-2021 EX \$0.24	2,000,000
NETAK : OPTION EXPIRING 01-OCT-2021 EX \$0.36	2,000,000
NETAM : OPTION EXPIRING 01-OCT-2021 EX \$0.06	2,000,000
NETAN : OPTION EXPIRING 02-JUL-2021 EX \$0.02	26,000,000
NETAO : OPTION EXPIRING 02-JUL-2021 EX \$0.045	2,250,000
NETAP : OPTION EXPIRING 02-JUL-2021 EX \$0.09	6,250,000
NETAQ : OPTION EXPIRING 02-JUL-2021 EX \$0.15	5,000,000
NETAR : OPTION EXPIRING 21-DEC-2021 EX \$0.02	25,000,000
NETAT : OPTION EXPIRING 24-DEC-2022 EX \$0.20	10,000,000



NETAV : OPTION EXPIRING 24-SEP-2022 EX \$0.06	5,000,000
NETAW : OPTION EXPIRING 24-SEP-2023 EX \$0.16	2,500,000
NETAE : OPTION EXPIRING 01-OCT-2021 EX \$0.12	2,000,000
NETAAJ : PERFORMANCE RIGHTS	10,500,000
NETAAH : OPTION EXPIRING 24-DEC-2023 EX \$0.10	3,000,000
NETAAI : OPTION EXPIRING 24-DEC-2021 EX \$0.12	4,057,520
New class - code to be confirmed : Unlisted Options, exercise price 20 cents, expiry date 22 June 2022	17,320,782



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

16/6/2021