



Announcement Summary

Entity name

NETLINKZ LIMITED

Date of this announcement

Monday June 28, 2021

The +securities the subject of this notification are:

☒ Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted Options, exercise price 20 cents, expiry date 22 June 2022	17,320,782	22/06/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

NETLINKZ LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

55141509426

1.3 ASX issuer code

NET

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

28/6/2021



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ Other

Please specify

Unlisted options exercisable at 20 cents with expiry date 22n June 2021

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities**ASX +security code**

New class - code to be confirmed

+Security description

Unlisted Options, exercise price 20 cents, expiry date 22 June 2022

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

22/6/2021

Will all the +securities issued in this class rank equally in all respects from their issue date?☒ Yes**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02323621-6A1013058?access_token=83ff96335c2d45a094df02a206a39ff4

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.20000000

Expiry date

22/6/2022

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

Ordinary shares

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to



the market in an Appendix 3B

See Appendix 3B dated 17 December 2020

Issue details

Number of +securities

17,320,782

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Free attaching options based on 1 option for every two shares - see appendix 3B dated 17 December 2020

Purpose of the issue

Other

Additional Details





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
NET : ORDINARY FULLY PAID	3,191,671,270

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NETAAB : OPTION EXPIRING 01-SEP-2023 EX \$0.10	15,000,000
NETAAC : OPTION EXPIRING 01-SEP-2023 EX \$0.15	15,000,000
NETAAD : OPTION EXPIRING 01-SEP-2023 EX \$0.20	15,000,000
NETAAE : OPTION EXPIRING 01-SEP-2023 EX \$0.25	15,000,000
NETAJ : OPTION EXPIRING 01-OCT-2021 EX \$0.24	2,000,000
NETAK : OPTION EXPIRING 01-OCT-2021 EX \$0.36	2,000,000
NETAM : OPTION EXPIRING 01-OCT-2021 EX \$0.06	2,000,000
NETAN : OPTION EXPIRING 02-JUL-2021 EX \$0.02	26,000,000
NETAO : OPTION EXPIRING 02-JUL-2021 EX \$0.045	2,250,000
NETAP : OPTION EXPIRING 02-JUL-2021 EX \$0.09	6,250,000
NETAQ : OPTION EXPIRING 02-JUL-2021 EX \$0.15	5,000,000
NETAR : OPTION EXPIRING 21-DEC-2021 EX \$0.02	25,000,000
NETAT : OPTION EXPIRING 24-DEC-2022 EX \$0.20	10,000,000



NETAV : OPTION EXPIRING 24-SEP-2022 EX \$0.06	5,000,000
NETAW : OPTION EXPIRING 24-SEP-2023 EX \$0.16	2,500,000
NETAE : OPTION EXPIRING 01-OCT-2021 EX \$0.12	2,000,000
NETAAJ : PERFORMANCE RIGHTS	10,500,000
NETAAH : OPTION EXPIRING 24-DEC-2023 EX \$0.10	3,000,000
NETAAI : OPTION EXPIRING 24-DEC-2021 EX \$0.12	4,057,520
New class - code to be confirmed : Unlisted Options, exercise price 20 cents, expiry date 22 June 2022	17,320,782



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

☒ Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

16/6/2021