



## Announcement Summary

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**Entity name**

MEGADO GOLD LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Monday June 28, 2021

**The +securities to be quoted are:**

+Restricted securities where the escrow period has expired or is about to expire

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
MEG	ORDINARY FULLY PAID	2,250,000	26/06/2020

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

MEGADO GOLD LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

74632150817

### 1.3 ASX issuer code

MEG

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

28/6/2021



## Part 2 - Type of Issue

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### **2.1 The +securities to be quoted are:**

+Restricted securities where the escrow period has expired or is about to expire

### **2.2 The +securities to be quoted are:**

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

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**Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class**

**FROM (Existing Class)**

**ASX +security code and description**

MEGAF : ORDINARY FULLY PAID RESTRICTED

**TO (Existing Class)**

**ASX +security code and description**

MEG : ORDINARY FULLY PAID

**Please state the number of +restricted securities where the escrow period has expired or is about to expire**

2,250,000

**And the date the escrow restrictions have ceased or will cease**

26/6/2021

**Issue date**

26/6/2020

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes



Issue details

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**Number of +securities to be quoted**

2,250,000

**Are the +securities being issued for a cash consideration?**

Yes

**In what currency is the cash consideration being paid?    What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.10000000

**Any other information the entity wishes to provide about the +securities to be quoted**



## Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
MEG : ORDINARY FULLY PAID	43,048,798

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
MEGAF : ORDINARY FULLY PAID RESTRICTED	0
MEGAG : ORDINARY FULLY PAID RESTRICTED	28,451,205
MEGAH : OPTION EXPIRING 27-OCT-2022 RESTRICTED	600,000
MEGAI : OPTION EXPIRING 27-OCT-2022 RESTRICTED	250,000
MEGAJ : OPTION EXPIRING 27-OCT-2022 RESTRICTED	2,950,000
MEGAK : OPTION EXPIRING 30-JUN-2023 RESTRICTED	1,000,000
MEGAL : OPTION EXPIRING 30-JUN-2023 RESTRICTED	1,000,000
MEGAM : OPTION EXPIRING 27-OCT-2024 RESTRICTED	10,450,000
MEGAN : OPTION EXPIRING 30-JUN-2025 EX \$0.30	800,000