

29 June 2021

NOTIFICATION OF CANCELLATION OF SHARES

Pursuant to Listing Rule 3.8A, Image Resources NL (**ASX: IMA**) attaches a copy of ASIC Form 484 lodged today in relation to the cancellation of 125,544 fully paid ordinary shares bought back under an employee share scheme buy-back. Completion of the buy-back was notified to ASX on 28 June 2021.

This document is authorised for release to the market by:

Dennis Wilkins

Company Secretary

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Change to company details

Company details

Company name

IMAGE RESOURCES NL

Australian Company Number (ACN)

063 977 579

Lodgement details

Who should ASIC contact if there is a query about this form?

Name

WILKINS,DENNIS

ASIC registered agent number (if applicable)

21479

Signature

This form must be signed by a current officeholder of the company.

I certify that the information in this form is true and complete

Name

DENNIS WILLIAM WILKINS

Capacity

Secretary

Signature

Date signed

29-06-2021

C1 Cancellation of shares

Reason for cancellation

Shares cancellation details

Reason for cancellation

ss.257H(3) Share buyback - Other buy-back type. A form 280 or 281 must be lodged at least 14 days, and no more than 1 year before the share buy-back can take place

The cancelled shares are listed below:

Share class code	Number of shares cancelled	Amount paid (cash or otherwise)	
ORD1	125544	24481.08	

Earliest Date of
cancellation

29-06-2021

C3 Change to share structure

The updated details for this changed share class are shown in the table below.

Share class code	Full title if not standard	Total number of shares	Total amount paid on these shares	Total amount unpaid on these shares
ORD1	ORDINARY SHARES	997341478	113159639.39	0.00

Earliest date of
change

29-06-2021