



**30 June 2021**

Dear Securityholders,

**IMPORTANT INFORMATION REGARDING UPCOMING FY2020 ANNUAL GENERAL MEETING**

The Annual General Meeting for 8VI Holdings Ltd (the “Company” or “8VI”) is scheduled to be held at 47 Scotts Road, Goldbell Towers #03-03/04, Singapore 228233 on Tuesday, 27 July 2021 at 1.30pm SST (“Meeting”).

At the Meeting, shareholders will be asked to consider and vote on the matters listed in the Notice of Meeting announced on ASX. Holders of our CHESSE Depository Interests over ordinary shares (“CDIs”) will also be entitled to attend the AGM, provided that they cannot vote at the Meeting and if they wish to vote they must direct CHESSE Depository Nominees Pty Ltd (“CDN”) to vote in advance of the meeting pursuant to the instructions set forth in the CDI Voting Instruction Form (“VIF”).

**In light of the evolving COVID-19 situation and Government restrictions on public gatherings in place at the time of the Meeting, the Directors have made a decision that all Securityholders will not be able to attend the AGM in person.**

**The Meeting will be held via teleconference, and all Securityholders for 8VI are encouraged to attend the virtual meeting. To attend the Meeting, all Securityholders will need to pre-register by 23 July 2021, 12.59pm SST: <https://8vi.link/8viprereg2021>**

**Please note that all Securityholders will not be able to ask questions at the AGM during the virtual meeting. Questions may be submitted in advance instead to [ir@8viholdings.com](mailto:ir@8viholdings.com) by 23 July 2021, 12.59pm SST.**

**Accordingly, the directors strongly encourage all holders of CDIs to submit your voting instructions to CDN by the provision of a completed CDI Voting Instruction Form to Link Market Services, 48 hours before the start of the meeting i.e. before Sunday, 25 July 2021 at 1.30pm SST.**

We look forward to having you attend the meeting.

For more information or assistance, please contact [ir@8viholdings.com](mailto:ir@8viholdings.com)

Sincerely,  
**Ms Pauline Teo**  
Executive Director  
8VI Holdings Ltd

- **Date, Time & Conduct of AGM**

The AGM will be held on Tuesday, 27 July 2021 at 1.30pm SST at 47 Scotts Road, Goldbell Towers #03-03/04, Singapore 228233.

In the interest of public health and safety, all Securityholders would **not be able to attend the AGM in person.**

The AGM will be conducted and held by way of electronic means and will be accessible to all Securityholders via teleconference, which will allow viewers to join the Meeting through audio-visual webcast or live audio-only stream. Pre-registration will be required, and will end by 23 July 2021, 12.59pm here: <https://8vi.link/8viprereg2021>

AGM login credentials unique to verified Securityholders will be sent to the registered email by 25 July 2021.

Securityholders who registered before 23 July 2021 12.59pm but did not receive the AGM login credentials via email should contact [ir@8viholdings.com](mailto:ir@8viholdings.com)

- **FY2021 Annual Report, Notice of AGM, Voting Instruction Form**

The FY2021 Annual Report has been published on the Company's corporate website, and may be accessed via the following links:

**Interactive Annual Report:** <https://8ly.cc/8viar2021interactive>

CDIs holders who would like to opt in to receive electronic communications from the company can do so by updating their email address and communication preference by visiting our Share Registry's website at <https://investorcentre.linkmarketservices.com.au> and follow the steps below;

- Click on the "REGISTER NOW" icon to create your portfolio (if you do not have a portfolio set up) OR alternatively enter as a "single holding" by entering the following information;
  - Key in 8VI Holdings Limited or 8VI in the Issuer Name field
  - Enter your Securityholder Reference Number (SRN) or Holder Identification Number (HIN), this can be found on your Voting Instruction Form;
  - Enter your postcode (if you have an Australian address), select your country (if you have an overseas address) and complete the security validation process;
  - Tick the box regarding the terms and conditions
- Once you are logged in, click on 'Communications' from the top menu and select 'Preferences'. From here you can select your Communication Preference and update your email address.

The Notice of AGM will be sent to Securityholders solely by electronic means via publication on ASX and on the Company's corporate website, and is available through the link: <https://8vi.link/8vinom2021>

Voting Instruction Form ("VIF") will be sent to the respective CDI holders via email or post. CDI holders who did not receive their VIF should contact Link Market Services Limited on 1300 554 474 (within Australia) or +61 1300 554 474 (outside of Australia).

The directors strongly encourage all CDI holders to submit your voting instructions to CDN by the provision of a completed CDI voting instruction form to Link Market Services Limited, 48 hours before the start of the meeting i.e. before Sunday, 25 July 2021 at 1.30pm SST.

- **Alternative Arrangements for Participation at the AGM**

Securityholders may participate at the AGM by:

- Observing and/or listening to the AGM proceedings via live audio-visual webcast or live audio-only stream;
- Submitting questions in advance (by 23 July 2021, 12.59pm SST) of the AGM to [ir@8viholdings.com](mailto:ir@8viholdings.com); and
- Appointing the Chairman of the AGM as proxy to attend, speak and vote on their behalf at the AGM.

- **Key dates/deadlines**

<b>Key Dates</b>	<b>Actions</b>
5pm SST 30 June 2021 (Wednesday)	Pre-registration and VIF Submission start. <ul style="list-style-type: none"> <li>• Securityholders may begin to pre-register at <a href="https://8vi.link/8viprereg2021">https://8vi.link/8viprereg2021</a> for virtual access to AGM proceedings.</li> <li>• You will be required to fill in your name, NRIC/Passport number, shareholding information and email address so as to verify your shareholding status.</li> <li>• Submission of VIF begins. Securityholders who wish to exercise their voting rights on the resolutions to be tabled at the AGM must appoint the Chairman as their proxy.</li> </ul>
12.59pm SST 23 July 2021 (Friday)	Pre-registration closes. Deadline for Securityholders to: <ul style="list-style-type: none"> <li>• Pre-register at for virtual access to AGM proceedings.</li> <li>• Submit questions in advance to <a href="mailto:ir@8viholdings.com">ir@8viholdings.com</a></li> </ul>
9:30am SST 25 July 2021 (Sunday)	Receipt of Meeting Credentials <ul style="list-style-type: none"> <li>• Verified Securityholders will receive an email which will contain unique user ID, password details and instructions on how to access the live audio-visual webcast or live audio-only stream of the AGM proceedings.</li> <li>• Securityholders who have pre-registered before 23 July 2021, 12.59pm SST, but did <b>NOT</b> receive the AGM credentials by 25 July 2021, 9:30am SST, should contact <a href="mailto:ir@8viholdings.com">ir@8viholdings.com</a></li> </ul>
1.30pm SST 25 July 2021 (Sunday)	VIF Submission closes <ul style="list-style-type: none"> <li>• Deadline for Securityholders to submit their votes.</li> </ul>
1pm SST 26 July 2021 (Monday)	Deadline for Resubmission of Documents <ul style="list-style-type: none"> <li>• Deadline for unverified Securityholders to submit supporting documents to <a href="mailto:ir@8viholdings.com">ir@8viholdings.com</a> for shareholding status verification in order to attend the live AGM proceedings.</li> </ul>

- **Further information**

For more information, please refer to information published on the Company's corporate website, or email [ir@8viholdings.com](mailto:ir@8viholdings.com)

- **Important reminder:**

Due to the evolving COVID-19 situation in Singapore, we may be required to change our arrangements for the AGM at short notice. Securityholders should check the Company's corporate website for the latest updates on the status of the AGM.