

Market Announcement

30 June 2021

NexGen Energy (Canada) Ltd. (ASX: NXG) – Commencement of Official Quotation – Foreign Exempt Listing

Description

NexGen Energy (Canada) Ltd. ('NXG'), a foreign company registered in Canada, will be admitted to the Official List of ASX Limited ('ASX') as an ASX Foreign Exempt Listing, today, Wednesday 30 June 2021.

As an ASX Foreign Exempt Listing, NXG is primarily regulated by the listing rules of its home exchange (being the Toronto Stock Exchange) and is exempt from complying with most of ASX's Listing Rules.

Official Quotation of NXG's common shares to be settled in the form of CHESS Depositary Interests ('CDIs') will commence at 1:00 PM (AEST) on Friday, 2 July 2021.

NXG raised \$2,240,000 pursuant to the offer under its prospectus dated 16 June 2021 ('Prospectus') by the issue of 400,000 CDIs at an issue price of \$5.60 per CDI.

Quotation information

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|--------------------------------|---|
| Quoted Securities: | 400,000 common shares to be settled in the form of CHESS Depositary Interests ('CDIs') |
| CDI Ratio: | 1:1 |
| ASX Code: | NXG |
| Time: | 1:00 PM (AEST) |
| Date: | Friday, 2 July 2021 |
| ASX Trade Abbreviation: | NEXGEN |
| ISIN: | AU0000159329 |
| Home Branch: | Perth |
| Registered Office: | Address: 25 th Floor, 700 West Georgia Street, Vancouver, BC, V7Y 1B3, Canada Phone: +1 604 428 4112 Email: tmcpherson@nxe-energy.ca |
| Company Secretary: | Kevin Hart |
| Share Registry: | Computershare Investor Services Pty Ltd Address: GPO Box 2975, Melbourne VIC 3000 Phone: +61 3 9415 5000 Email: web.queries@computershare.com.au |
| Balance Date: | 31 December |
| CHESS: | Participating. CHESS and Issuer Sponsored. |
| Place of Incorporation: | British Columbia, Canada |

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|-------------------------------------|--|
| Dividend Policy: | See section 2.10 of NXG's Prospectus |
| Activities: | Exploration and development of uranium assets |
| Overseas Home Exchange: | Toronto Stock Exchange (Home Exchange) & NYSE American (NYSE) |
| Lead Manager: | Argonaut Securities Pty Ltd |
| Underwriter: | NA |
| ASX Restricted Securities: | Nil |
| Other Securities Not Quoted: | 475,191,415 common shares 39,846,495 options exercisable at various prices, expiring various dates, each convertible into one share Convertible debentures convertible into up to 7,817,385 common shares |

What do I need to do and by when?

Please refer to NXG's Prospectus.

Need more information?

For further information, please call the Company Secretary on (08) 9316 9100.

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

Madeleine Green

Senior Adviser, Listings Compliance (Perth)