

## Appendix 1C

### Application for Admission to the ASX Official List (ASX Foreign Exempt Listing)

Name of entity<sup>1</sup>

NexGen Energy (Canada) Ltd

ABN/ARBN

649 325 128

Date of this form

16 June 2021

We (the entity named above) apply for admission to the \*official list of ASX Limited (ASX) as an ASX Foreign Exempt Listing and for \*quotation of the following \*securities (or such other number of \*securities as we may notify to ASX prior to the commencement of \*quotation):

	<i>Number</i>	<i>*Class (quoted only)</i>
Estimated maximum number and *class of *securities to be quoted on ASX at the commencement of quotation on ASX	400,000	CHESS Depositary Interests

By giving this form to ASX, we agree to the matters set out in Appendix 1C of the ASX Listing Rules.

Notes:

1. If the entity seeking admission is a trust, the application should be in the form "[Name of responsible entity of trust] in its capacity as responsible entity of [Name of trust]".
2. An entity seeking admission to the official list as an ASX Foreign Exempt Listing must also provide to ASX the information and documents referred to in the Information Form and Checklist (ASX Foreign Exempt Listing) published on the ASX website.

# Information Form and Checklist

## (ASX Foreign Exempt Listing)

Name of entity

ABN/ACN/ARBN/ARSN

NexGen Energy (Canada) Ltd

649 325 128

**We (the entity named above) supply the following information and documents to support our application for admission to the official list of ASX Limited (ASX) as an ASX Foreign Exempt Listing.**

**Note:** by giving an Appendix 1C *Application for Admission to the ASX Official List (ASX Foreign Exempt Listing)* to ASX, the entity is taken to have warranted that all of the information and documents it has given, or will give, to ASX in connection with its admission to the official list and the quotation of its securities are, or will be, accurate, complete and not misleading. It also indemnifies ASX to the fullest extent permitted by law in respect of any claim, action or expense arising from, or connected with, any breach of that warranty (see Appendix 1C of the ASX Listing Rules).

The information and documents referred to in this Information Form and Checklist (including any annexures to it) are covered by the warranty and indemnity mentioned above.

Terms used in this Information Form and Checklist have the same meaning as in the ASX Listing Rules.

## Part 1 – Information to be supplied with Appendix 1C

**Instructions:** please complete each applicable item below. If an item is not applicable, please mark it as "N/A".

### All entities – corporate details

Type of Australian registration number given above (eg ABN, ACN, ARSN or ARBN)	ARBN
Legal entity identifier, if applicable	BC0983846
Place of incorporation or establishment	British Columbia, Canada
Date of incorporation or establishment	8 March 2011
Legislation under which incorporated or established	Business Corporations Act (British Columbia)
Address of registered office in place of incorporation or establishment	25 <sup>th</sup> Floor, 700 West Georgia Street, Vancouver, BC, V7Y 1B3, Canada
Address of registered office in Australia (if any)	N/A
Main business activity	Exploration and development of uranium assets
Country where main business activity is mostly carried on	Canada
Home exchange and listing category <sup>1</sup>	Toronto Stock Exchange

<sup>1</sup> Examples: NZX Main Board, Toronto Stock Exchange, NASDAQ

Any other exchanges on which the entity is listed	NYSE American (NYSE)
Street address of principal administrative office	25 <sup>th</sup> Floor, 700 West Georgia Street, Vancouver, BC, V7Y 1B3, Canada
Postal address of principal administrative office	25 <sup>th</sup> Floor, 700 West Georgia Street, Vancouver, BC, V7Y 1B3, Canada
Telephone number of principal administrative office	+1 604 428 4112
E-mail address for investor enquiries	<a href="mailto:tmcpherson@nxe-energy.ca">tmcpherson@nxe-energy.ca</a>
Website URL	<a href="http://www.nexgenenergy.ca">www.nexgenenergy.ca</a>

## All entities – board and senior management details<sup>2</sup>

Full name and title of chairperson of directors	Mr Christopher McFadden – Non-Executive Chairperson
Full names of all existing directors	Mr Christopher McFadden – Non-Executive Chairperson Mr Leigh Curyer – President and Chief Executive Officer Mr Warren Gilman – Non-Executive Director Ms Karri Howlett – Non-Executive Director Mr Brad Wall – Executive Director Mr Richard Patricio – Non-Executive Director Mr Trevor Thiele – Non-Executive Director Ms Sybil Veenman – Non-Executive Director
Full names of any persons proposed to be appointed as additional or replacement directors	Mr Don Roberts (proposed Non-Executive Director nominated for election at the Annual General Meeting to be held on 10 June 2021. Refer to Section 5.2 of the Prospectus for further information regarding the proposed appointment.
Full name and title of CEO/managing director	Mr Leigh Curyer – President and Chief Executive Officer
Email address of CEO/managing director	<a href="mailto:lcuryer@nxe-energy.ca">lcuryer@nxe-energy.ca</a>
Full name and title of CFO	Ms Harpeet Dhaliwal – Chief Financial Officer
Email address of CFO	<a href="mailto:hdhaliwal@nxe-energy.ca">hdhaliwal@nxe-energy.ca</a>
Full name and title of company secretary	Mr Kevin Hart – Company Secretary
Email address of company secretary	<a href="mailto:kevinh@endeavourcorp.com.au">kevinh@endeavourcorp.com.au</a>

<sup>2</sup> If the entity applying for admission to the official list is a trust, enter the board and senior management details for the responsible entity of the trust.

**All entities – ASX compliance contact details<sup>3</sup>**

Full name and title of ASX contact(s)	Mr Kevin Hart – Company Secretary
Business address of ASX contact(s)	Suite 8, 7 The Esplanade, Mt Pleasant WA 6153
Business phone number of ASX contact(s)	(08) 9316 9100
Mobile phone number of ASX contact(s)	0417 984 119
Email address of ASX contact(s)	<a href="mailto:kevinh@endeavourcorp.com.au">kevinh@endeavourcorp.com.au</a>

**All entities – investor relations contact details**

Full name and title of person responsible for investor relations	Travis McPherson
Business phone number of person responsible for investor relations	+1 604 428 4112
Email address of person responsible for investor relations	<a href="mailto:tmcpherson@nxe-energy.ca">tmcpherson@nxe-energy.ca</a>

**All entities – auditor details**

Full name of auditor	KPMG LLP
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**All entities – registry details<sup>4</sup>**

Name of securities registry	Computershare Investor Services Pty Ltd
Address of securities registry	Yarra Falls, 452 Johnston Street, Abbotsford VIC 3067 Mailing Address: GPO Box 2975, Melbourne VIC 3000
Phone number of securities registry	(03) 9415 5000
Fax number of securities registry	(03) 9473 2500
Email address of securities registry	N/a
Type of subregisters the entity will operate <sup>5</sup>	CHESS Depositary Interests (CDI's)
If the entity has or intends to have a certificated subregister for quoted securities, the location of the Australian subregister	N/A

<sup>3</sup> Under Listing Rule 1.11 Condition 9, a listed entity must appoint a person responsible for communication with ASX on Listing Rule matters. You can appoint more than one person to cater for situations where the primary nominated contact is not available.

<sup>4</sup> If the entity has different registries for different classes of securities, please indicate clearly which registry details apply to which class of securities.

<sup>5</sup> Example: CHESS and issuer sponsored subregisters.

## All entities – key dates

Annual balance date	31 December
Month in which annual meeting is usually held (or intended to be held) <sup>6</sup>	June
Months in which dividends or distributions are usually paid (or are intended to be paid)	N/a – no dividends paid or proposed

## Part 2 – Checklist Confirming Compliance with Admission Requirements

**Instructions:** please indicate in the “Location/Confirmation” column for each item below where the information or document referred to in that item is to be found (eg in the case of information, the specific page reference in the entity’s most recent annual report or any subsequent interim report where that information is located or, in the case of a document, the folder tab number where that document is located). If the item asks for confirmation of a matter, you may simply enter “Confirmed” in the “Location/Confirmation” column. If an item is not applicable, please mark it as “N/A”.

In this regard, it will greatly assist ASX and speed up its review of the application if the various documents referred to in this Checklist (other than the 10 copies of the entity’s most recent annual report and any subsequent interim report referred to in item 5) are provided in a folder separated by numbered tabs.

Note that completion of this Checklist is not to be taken to represent that the entity is necessarily in full or substantial compliance with the ASX Listing Rules or that ASX will admit the entity to its official list. Admission to the official list is in ASX’s absolute discretion and ASX may refuse admission without giving any reasons (see Listing Rule 1.19).

## All entities – key supporting documents

Nº	Item	Location/Confirmation
1.	A copy of the entity’s certificate of incorporation, certificate of registration or other evidence of status (including any change of name)	Refer to certificate of incorporation provided
2.	A copy of the entity’s constitution	Refer to Articles provided
3.	Confirmation that the entity is subject to, and complies with, the listing rules (or their equivalent) of its overseas home exchange (Listing Rule 1.11 Conditions 2 and 3)	Confirmed
4.	Details of any waiver or all or part of any listing rule (or the equivalent) provided by home exchange that will be in effect upon admission (Listing Rule 1.11 Condition 4) <sup>7</sup>	None
5.	10 copies of the entity’s most recent annual report and any subsequent interim report	10 copies of financial statements and Annual Information Form provided
6.	Original executed ASX Online agreement confirming that documents may be given to ASX and authenticated electronically (Listing Rule 1.11 Condition 10) <sup>8</sup>	ASX Online Agreement provided
7.	A specimen certificate/holding statement for each class of securities to be quoted or a specimen holding statement for CDIs (as applicable)	Refer specimen CDI holder statement provided

<sup>6</sup> May not apply to some trusts.

<sup>7</sup> ASX may require details of waivers to be released to the market (see the note to Listing Rule 1.11 Condition 4).

<sup>8</sup> An electronic copy of the ASX Online Agreement is available from the ASX Compliance Downloads page on ASX’s website.

Nº	Item	Location/Confirmation
8.	Please either enter "Confirmed" in the column to the right to confirm that the entity has not previously applied for, and been refused or withdrawn its application for, admission to the official list of another securities exchange, or attach a statement explaining the circumstances and state the location of that statement	Confirmed
9.	Payment for the initial listing fee. <sup>9</sup>	To be paid by electronic funds transfer

### All entities – capital structure

10.	<p>A table showing the existing and proposed capital structure of the entity, broken down as follows:</p> <ul style="list-style-type: none"> <li>(a) the number and class of each equity security and each debt security currently on issue; and</li> <li>(b) the number and class of each equity security and each debt security proposed to be issued between the date of this application and the date the entity is admitted to the official list; and</li> <li>(c) the resulting total number of each class of equity security and debt security proposed to be on issue at the date the entity is admitted to the official list.</li> </ul> <p>Note: This applies whether the securities are quoted or not. If the entity is proposing to issue a minimum, maximum or oversubscription number of securities, the table should be presented to disclose each scenario.</p>	Refer to section 2.7 of the Prospectus
11.	<p>For each class of securities referred to in the table mentioned in item 10, the terms applicable to those securities</p> <p>Note: This applies whether the securities are quoted or not.</p> <p>For equity securities (other than options to acquire unissued securities or convertible debt securities), this should state whether they are fully paid or partly paid; if they are partly paid, the amount paid up and the amount owing per security; voting rights; rights to dividends or distributions; and conversion terms (if applicable).</p> <p>For options to acquire unissued securities, this should state the number outstanding, exercise prices and expiry dates</p> <p>For debt securities or convertible debt securities, this should state their nominal or face value; rate of interest; dates of payment of interest; date and terms of redemption; and conversion terms (if applicable).</p>	<p>Refer to sections 8.1 and 8.2 of the Prospectus for rights attaching to shares and CDIs respectively.</p> <p>Refer to sections 8.3 and section 7.3 of the Prospectus for details of securities, and terms of options on issue, respectively.</p> <p>Refer to section 8.4 of the Prospectus for terms attaching to convertible debentures.</p>
12.	If any class of securities which you are seeking to have quoted on ASX will not have CDIs issued over them, please obtain and provide an International Securities Identification Number (ISIN) for that class (ASX is not able to create a new ISIN for non-Australian issuers).	N/A

### All entities – other information

13.	A brief history of the entity	Refer to the Company Overview in section 2.1.1 of the Prospectus
14.	Details of the entity's existing activities and level of operations	Refer to the Company Overview in section 2 of the Prospectus

<sup>9</sup> See Guidance Notes 15 and 15A for the fees payable on the application. Payment can be made either by cheque made payable to ASX Operations Pty Ltd or by electronic funds transfer to the following account:

Bank: National Australia Bank  
Account Name: ASX Operations Pty Ltd  
BSB: 082 057  
A/C: 494728375  
Swift Code (Overseas Customers): NATAAU3202S

If payment is made by electronic funds transfer, please email your remittance advice to [ar@asx.com.au](mailto:ar@asx.com.au) or fax it to (612) 9227-0553, describing the payment as the "initial listing fee" and including the name of the entity applying for admission, the ASX home branch where the entity has lodged its application (ie Sydney, Melbourne or Perth) and the amount paid.

Nº	Item	Location/Confirmation
15.	Confirmation that there is no information not already disclosed to the entity's home exchange that should have been disclosed under the rules of that exchange	Confirmed

### Entities that are trusts

16.	Please enter "Confirmed" in the column to the right to indicate that no-one is under an obligation to buy-back units in the trust or to allow a security holder to withdraw from the trust (Listing Rule 1.11 Condition 8(c))	N/A
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### Entities that do not have a primary listing on NZX Main Board

17.	A completed Appendix 1C Information Form and Checklist Annexure 1 (Entities that do not have a Primary Listing on the NZX Main Board) <sup>10</sup>	Refer Annexure 1 provided
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### Entities that have a primary listing on NZX Main Board

18.	A completed Appendix 1C Information Form and Checklist Annexure 2 (Entities that have a Primary Listing on the NZX Main Board) <sup>11</sup>	N/A
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### Further documents to be provided before admission to the official list

Please note that in addition to the information and documents mentioned above, an entity may be required to provide additional information to ASX under Listing Rule 1.17.

<sup>10</sup> An electronic copy of this Appendix is available from the ASX Compliance Downloads page on ASX's website.

<sup>11</sup> An electronic copy of this Appendix is available from the ASX Compliance Downloads page on ASX's website.

# Information Form and Checklist

## Annexure 1 (Entities that do not have a Primary Listing on the NZX Main Board)

Name of entity

ABN/ACN/ARBN/ARSN

NexGen Energy (Canada) Ltd

649 325 128

This Annexure forms part of the Information Form and Checklist supplied by the entity named above to support its application for admission to the official list of ASX Limited (ASX) as an ASX Foreign Exempt Listing.

**Instructions:** please complete each applicable item below. If an item is not applicable, please mark it as "N/A".

Nº Item

Location/Confirmation

### All entities

- |   |   |
|---|---|
| <p>1. A concise summary<sup>1</sup> of the rights and obligations of security holders under the law of its home jurisdiction and/or the rules of its home exchange covering:</p> <ul style="list-style-type: none"> <li>• what types of transactions require security holder approval;</li> <li>• whether security holders have a right to request or requisition a meeting of security holders;</li> <li>• whether security holders have a right to appoint proxies to attend and vote at meetings on their behalf;</li> <li>• how changes in the rights attaching to securities are regulated;</li> <li>• what rights do security holders have to seek relief for oppressive conduct;</li> <li>• what rights do security holders have to bring or intervene in legal proceedings on behalf of the entity; and</li> <li>• whether there is any equivalent to the "two strikes" rule in relation to remuneration reports in Part 2G.2 Division 9 of the Corporations Act (Guidance Note 4 section 2.3)</li> </ul> | <p>Refer to section 8.6 of the Prospectus, specifically:</p> <p>Section 8.6.2.5</p> <p>Section 8.6.2.1</p> <p>Section 8.6.2.2</p> <p>Section 8.6.4</p> <p>Section 8.6.9</p> <p>Section 8.6.12</p> <p>Section 8.6.15</p> |
| <p>2. A concise summary<sup>2</sup> of the obligations of the entity under the law of its home jurisdiction and/or the rules of its home exchange regarding:</p> <ul style="list-style-type: none"> <li>• the disclosure of material information;</li> <li>• the disclosure of periodic financial information and the accounting and auditing standards that apply;</li> <li>• requirements for information to be sent to security holders; and</li> <li>• regulation of dealings with directors and controlling holders of equity securities (Guidance Note 4 section 2.3)</li> </ul>  | <p>Refer to section 8.11.1 of the Prospectus</p> <p>Refer to section 8.11.2 of the Prospectus</p> <p>Refer to section 8.1.5 of the Prospectus</p> <p>Refer to section 8.6.3 of the Prospectus</p>                       |
| <p>3. A concise summary<sup>3</sup> of how the disclosure of substantial holdings and takeovers are regulated under the law of its home jurisdiction (Guidance Note 4 section 2.3)</p>  | <p>Refer to section 8.6.7 of the Prospectus</p>   |

<sup>1</sup> The concise summary is not intended to be a legal treatise on the laws of the entity's home jurisdiction or a detailed comparative analysis of those laws with the laws of Australia. For those matters where the entity's home jurisdiction has broadly comparable laws to Australia, a statement to that effect will generally suffice.

<sup>2</sup> See note 1 above.

<sup>3</sup> See note 1 above.



Nº	Item	Location/Confirmation
4.	A summary of any taxes or duties payable under the law of its home jurisdiction by an investor in relation to the acquisition, holding or disposal of securities in the entity or, if there are no such taxes or duties, a statement to that effect (Guidance Note 4 section 2.3)	Refer to section 8.7 of the Prospectus

### Entities applying under the profit assets test

5.	Evidence that the entity is a going concern or the successor of a going concern (Listing Rule 1.12.1)	N/A
6.	Evidence that the entity's operating profit before income tax from ordinary activities for each of the last 3 full financial years has been at least \$200 million (Listing Rules 1.12.2 and 1.12.3)	N/A
7.	Audited accounts for the last 3 full financial years and audit reports (Listing Rules 1.11 Condition 6(b) and 1.12.4) <sup>4</sup>	N/A

### Entities applying under the net tangible assets test

8.	Evidence that the entity has net tangible assets or a market capitalisation at the time of admission of at least \$2,000 million (Listing Rules 1.11 Condition 6(b) and 1.13)	Refer market capitalisation calculation provided
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### Entities that are companies

9.	Evidence that the entity is registered as a foreign company carrying on business in Australia under the Corporations Act (Listing Rule 1.11 Condition 7)	Refer to Certificate of Registration as a Foreign Company dated 9 April 2021
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### Entities that are trusts

10.	Evidence that the entity is a registered managed investment scheme or has an exemption from ASIC from that requirement (Listing Rule 1.11 Condition 8(a))	N/A
11.	If the entity is exempted from the requirement to be a registered managed investment scheme, evidence that its responsible entity is either an Australian company or registered as a foreign company carrying on business in Australia under the Corporations Act (Listing Rule 1.11 Condition 8(b))	N/A

<sup>4</sup> The accounts must not have been qualified in a way that goes to whether the entity can continue as a going concern or has satisfied the profit levels required. The entity's accounts must have been prepared and audited to standards acceptable to ASX (Listing Rule 1.12.4). ASX will accept for these purposes Australian Accounting Standards, International Financial Reporting Standards (IFRS) as adopted by the EU, or the accounting standards and generally accepted accounting principles applied in Bermuda, Canada, Cayman Islands, Hong Kong, New Zealand, Singapore, South Africa or USA. Otherwise, ASX must specifically agree to the accounting standards that apply to the entity.