



1 July 2021

Company Announcements Office
Australian Securities Exchange
4th Floor, 20 Bridge Street
Sydney NSW 2000

DISPATCH OF OFFER BOOKLET PRO-RATA RIGHTS ISSUE

On 23 June 2021, Strickland Metals Limited (ASX:STK) (**STK** or **Company**) announced the launch of a pro-rata entitlements issue to raise up to \$4,201,443 (before costs) (**Rights Issue** or **Offer**).

The Company intends to use the funds raised under the Offer for the same purpose as the funds raised under the Company's June 2021 Placement (announced on 23 June 2021) being, the acquisition of the Millrose Gold Project, continued exploration of the Company's existing and newly acquired exploration projects in Western Australia, as well as for working capital purposes.

The Company has today dispatched the Offer Booklet, accompanied by a personal Entitlement and Acceptance Form to all eligible shareholders as at the Record Date of 28 June 2021 at 7:00PM (AEST).

Eligible shareholders are encouraged to carefully consider the full details of the Offer as contained in the Offer Booklet, including the risks of investment as described in section 7 of the Offer booklet before making a decision to invest.

The Offer is expected to close at 5:00 p.m. (AEST) on, 26 July 2021 (**Closing Date**), unless extended at the discretion of the Board. If the Closing Date or any other date relevant to the Offer is varied, subsequent dates forming part of the timetable for the Rights Issue may also be varied accordingly. The Company will announce any such variation as soon as possible after it has been determined.

This ASX announcement was approved and authorised for release by the Chief Executive Officer of the Company.

Yours faithfully
Strickland Metals Limited

Sleiman Majdoub
Company Secretary

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