

Announcement Summary

Entity name

FAMILY ZONE CYBER SAFETY LIMITED

Date of this announcement

Thursday July 01, 2021

The +securities the subject of this notification are:

☒ +Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
FZOAT	PERFORMANCE RIGHTS	7,000,000	30/06/2021
FZOAD	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	4,500,000	30/06/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

FAMILY ZONE CYBER SAFETY LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

33167509177

1.3 ASX issuer code

FZO

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

1/7/2021



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities in an existing class issued under an +employee incentive scheme

ASX +security code and description

FZOAD : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Date the +securities the subject of this notification were issued

30/6/2021

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

☒ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

☒ Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Peter Pawlowitsch	Vault (WA) Pty Ltd	3,000,000
Tim Levy	Timothy Nominees Pty Ltd	1,500,000

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

Summary of Scheme - Schedule 1
<https://www.asx.com.au/asxpdf/20201020/pdf/44nwbp3fv9blgh.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

The issue of the 4,500,000 Options (\$0.50, 30 June 2021) to Directors was approved (under LR 10.14) by Shareholders at a General Meeting on 9 June 2021.



Issue details

Number of +securities

4,500,000

Additional +securities in an existing class issued under an +employee incentive scheme**ASX +security code and description**

FZOAT : PERFORMANCE RIGHTS

Date the +securities the subject of this notification were issued

30/6/2021

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ Yes**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
Tim Levy	Timothy Nominees Pty Ltd	1,500,000
Crispin Swan	Freshie Pty Ltd	1,500,000

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

Summary of Scheme - Schedule 1

<https://www.asx.com.au/asxpdf/20201020/pdf/44nwbp3fv9blgh.pdf>**Any other information the entity wishes to provide about the +securities the subject of this notification**

The issue of the 3,000,000 LTI Performance Rights to Directors was approved (under LR 10.14) by Shareholders at a General Meeting on 9 June 2021.



Issue details

Number of +securities

3,000,000

Additional +securities in an existing class issued under an +employee incentive scheme

ASX +security code and description

FZOAT : PERFORMANCE RIGHTS

Date the +securities the subject of this notification were issued

30/6/2021

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

☒ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

☒ Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Tim Levy	Timothy Nominees Pty Ltd	2,000,000
Crispin Swan	Freshie Pty Ltd	2,000,000

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

Summary of Scheme - Schedule 1

<https://www.asx.com.au/asxpdf/20201020/pdf/44nwbp3fv9blgh.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

The issue of the 4,000,000 STI Performance Rights to Directors was approved (under LR 10.14) by Shareholders at a General Meeting on 9 June 2021



Issue details

Number of +securities

4,000,000

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
FZO : ORDINARY FULLY PAID	391,266,604

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
FZOAF : OPTION EXPIRING 08-NOV-2022 EX 21C	2,595,000
FZOAT : PERFORMANCE RIGHTS	31,772,289
FZOAD : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	8,230,942
FZOAG : OPTION EXPIRING 08-NOV-2022 EX 21C	3,000,000
FZOAH : OPTION EXPIRING 13-JUL-2023 EX 18C	500,000
FZOAE : PERFORMANCE SHARES	3,000,000
FZOAI : OPTION EXPIRING 13-JUL-2023 EX \$0.24	700,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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