



TROY RESOURCES LIMITED

ASX ANNOUNCEMENT

01 July 2021

Section 708A(5) Cleansing Notice

Troy Resources Limited (**ASX: TRY**) (**Troy** or the **Company**) advises that the Company issued 39,033,254 fully paid ordinary shares to Barrick Gold Corporation at an issue price of A\$0.0410 per share (**the Shares**).

The shares were issued using the Company's existing 15% placement capacity under Listing Rule 7.1 as announced on 1 July 2021.

The Company gives this notice pursuant to section 708A(5)(e) of the Corporations Act (**the Act**):

- a) The Company issued the Shares without disclosure to investors under Part 6D.2 of the Act;
- b) As at the date of this notice, the Company has complied with the provisions of chapter 2M of the Act as they apply to the Company and section 674 of the Act; and
- c) As at the date of this notice, there is no information that is 'excluded information' under section 708A(7) and (8) of the Act.

As previously announced the Company is exploring various corporate and funding options as it seeks to progress the Smarts Underground project and bring the deposit into production.

This announcement has been authorised for release by the Board.

ENDS

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