

ASX ANNOUNCEMENT

1 July 2021



ASX Market Announcements
Level 40, Central Park
152-158 St Georges Terrace
Perth WA 6000

Dear Sir

Notice under Section 708A(5)(e) of the *Corporations Act 2001 (Cth)*

On 1 July 2021, Walkabout Resources Limited (the "Company") issued 6,160,495 fully paid ordinary shares in accordance with the terms of its Share Placement Agreement with Battery Metals Capital Group, LLC, which was announced to the market on 25 June 2021.

Accordingly the Company gives notice under section 708A(5)(e) of the *Corporations Act 2001 (Cth)* (the "Corporations Act") that:

1. the abovementioned ordinary shares were issued without disclosure to investors under Part 6D.2 of the *Corporations Act*;
2. as at the date of this notice the Company has complied with:
 - (a) the provisions of Chapter 2M of the *Corporations Act* as they apply to the Company; and
 - (b) section 674 of the *Corporations Act*; and
3. as at the date of this notice there is no "excluded information" (as defined in subsection 708A(7) of the *Corporations Act*) which is required to be disclosed by the Company.

Yours faithfully

A handwritten signature in black ink, appearing to read 'Shaun Menzies', is written over a faint, light-colored signature line.

Shaun Menzies
Company Secretary