



Announcement Summary

Entity name

WALKABOUT RESOURCES LTD

Announcement Type

New announcement

Date of this announcement

Thursday July 01, 2021

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
WKT	ORDINARY FULLY PAID	6,160,495	01/07/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

WALKABOUT RESOURCES LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

119670370

1.3 ASX issuer code

WKT

1.4 The announcement is

New announcement

1.5 Date of this announcement

1/7/2021



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
25-Jun-2021 13:36	New - Proposed issue of securities - WKT	<input type="text" value="A placement or other type of issue"/>

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Ordinary shares are to be issued on conversion of the Share Subscription Prepayment in the amount of US\$1,785,000, from time to time, at the request of the subscriber, as described in the announcement to the ASX on 25 June 2021.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

WKT : ORDINARY FULLY PAID

Issue date

1/7/2021

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

2,360,495

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

As set out in the announcement on 25 June 2021, Ordinary Shares are being issued in satisfaction of the Company's obligation to pay a fee to the subscriber under the Share Placement Agreement.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.170000

Any other information the entity wishes to provide about the +securities to be quoted

Number of +securities to be quoted

3,800,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

As set out in the announcement to the ASX on 25 June 2021, the initial 3,800,000 Ordinary Shares in the placement are being issued to the subscriber under the Share Placement Agreement.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000000

Any other information the entity wishes to provide about the +securities to be quoted



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
WKT : ORDINARY FULLY PAID	387,294,140

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
WKTAJ : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	7,000,000