

1 July 2021

ASX Announcement

Repayment of convertible debt security without conversion - Appendix 3H

Po Valley Energy Limited (PVE.ASX) ("**Po Valley Energy**", the "**Company**") advises the completion of a redemption of 750,000 convertible notes by repayment of \$750,000.

An appendix 3H – Notification of Cessation of Securities with respect to the repayment of convertible debt security without conversion will follow this announcement.

ENDS

This announcement has been authorised for release by the Board of Po Valley Energy Limited

For further information contact:

Michael Masterman, Po Valley Chairman, 0418 951 792