

Announcement Summary

Entity name

ESTRELLA RESOURCES LIMITED

Date of this announcement

Thursday July 01, 2021

The +securities the subject of this notification are:
⊗ Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unquoted Options with an exercise price of \$0.10 expiring 30 June 2022	10,000,000	01/07/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ESTRELLA RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

Registration number

ABN

39151155207

1.3 ASX issuer code

ESR

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

1/7/2021



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Unquoted options issued as per Appendix 3B dated 10 June 2021

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☑ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New	+securities	

ASX +security code	+Security description
New class - code to be confirmed	Unquoted Options with an exercise price of \$0.10 expiring 30 June 2022
+Security type	ISIN code
Options	
Date the +securities the subject of this notifi	ication were issued
1/7/2021	
Will all the +securities issued in this class ra ✓ Yes	ank equally in all respects from their issue date?
Have you received confirmation from ASX th	nat the terms of the +securities are appropriate and equitable under

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Options Details

☑ No

listing rule 6.1?

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.10000000	30/6/2022

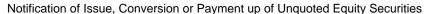
Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

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Des	crı	ntı	on

Fully paid ordinary shares

Any other information the entity wishes to provide about the +securities the subject of this notification





Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Pursuant to a Corporate Advisory Agreement as per Appendix 3B as announced on10 June 2021

Issue details	

Number of +securities

10,000,000

Were the +securities issued for a cash consideration?

✓ No

Please describe the consideration being provided for the +securities

Pursuant to a Corporate Advisory Agreement with Henslow Pty Ltd for corporate broking services for a period of 12 months

Purpose of the issue

Other

Additional Details



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
ESR : ORDINARY FULLY PAID	1,005,696,722
ESROA : OPTION EXPIRING 31-JUL-2023	254,363,575
ESRNB : ORDINARY FULLY PAID EX OPTION DEFERRED	207,295,897

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ESRAH : CONVERTIBLE NOTES	29
ESRAM : OPTION EXPIRING 20-NOV-2022 EX 3C	11,500,000
ESRAO : OPTION EXPIRING 17-NOV-2023 EX \$0.20	16,600,000
New class - code to be confirmed : Unquoted Options with an exercise price of \$0.10 expiring 30 June 2022	10,000,000



Part 5 - Other Listing Rule requirements

- 5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1? ⊗ No
- 5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1? ⊗ No
- 5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

10,000,000 unquoted options

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?
⊗ No