

# Market Announcement

1 July 2021

## Ozz Resources Limited (ASX: OZZ) – Admission and Commencement of Official Quotation

### Description

Ozz Resources Limited ('OZZ') was admitted to the Official List of ASX Limited ('ASX') today, Thursday, 1 July 2021.

Official quotation of OZZ's ordinary fully paid shares will commence at 12:00PM AEST on Monday, 5 July 2021.

OZZ raised \$5,000,000 pursuant to the offer under its prospectus dated 7 May 2021 as varied by the first supplementary prospectus dated 28 May 2021 and the second supplementary prospectus dated 15 June 2021 (together, the 'Prospectus') by the issue of 25,000,000 shares at an issue price of \$0.20 per share.

### Quotation information

<b>Quoted Securities:</b>	26,956,625 fully paid ordinary shares
<b>ASX Code:</b>	OZZ
<b>Time:</b>	12:00PM AEST
<b>Date:</b>	Monday, 5 July 2021
<b>ASX Trade Abbreviation:</b>	OZZRES
<b>ISIN:</b>	AU0000152373
<b>Home Branch:</b>	Perth
<b>Registered Office:</b>	Ozz Resources Limited Address: 15/217 Hay Street, Subiaco WA 6008 Phone: 6141 3500 Email: investor@ozzresources.com.au
<b>Company Secretary:</b>	Stuart Usher
<b>Share Registry:</b>	Advanced Share Registry Limited Address: 110 Stirling Highway Phone: 1300 113 258 Email: admin@advancedshare.com.au
<b>Balance Date:</b>	30 June
<b>CHESS:</b>	Participating. CHESS and Issuer Sponsored.
<b>Place of Incorporation:</b>	Western Australia
<b>Dividend Policy:</b>	See section 5.18 of the Prospectus
<b>Activities:</b>	Mineral Exploration
<b>Lead Manager:</b>	CPS Capital Group Pty Ltd and Cadmon Advisory Pty Ltd
<b>Underwriter:</b>	N/A

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<b>ASX Restricted Securities:</b>	<p>16,080,750 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 5 July 2023, being 24 months from the date of commencement of Official Quotation.</p> <p>2,099,500 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 27 October 2021, being 12 months from the date of issue.</p> <p>12,322,375 options exercisable at \$0.25 on or before 5 July 2023, classified by ASX as restricted securities and to be held in escrow until 5 July 2023, being 24 months from the date of commencement of Official Quotation.</p> <p>2,800,000 options exercisable at \$0.25 on or before 5 July 2024, classified by ASX as restricted securities and to be held in escrow until 5 July 2023, being 24 months from the date of commencement of Official Quotation.</p> <p>2,600,000 options exercisable at \$0.25 on or before 5 July 2025, classified by ASX as restricted securities and to be held in escrow until 5 July 2023, being 24 months from the date of commencement of Official Quotation.</p> <p>3,714,500 options exercisable at \$0.25 on or before 5 July 2023, classified by ASX as restricted securities and to be held in escrow until 27 October 2021, being 12 months from the date of issue.</p>
<b>Other Securities Not Quoted:</b>	N/A

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### What do I need to do and by when?

Please refer to OZZ's Prospectus.

### Need more information?

For further information, please call the company secretary on +61 499 900 044.

### Disclaimer

Please refer to the following [disclaimer](#).

### Issued by

**Oma Murad**

Listings Compliance (Perth)