



## Announcement Summary

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**Entity name**

FAMILY ZONE CYBER SAFETY LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Thursday July 01, 2021

**The +securities to be quoted are:**

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
FZO	ORDINARY FULLY PAID	2,155,354	01/07/2021

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

FAMILY ZONE CYBER SAFETY LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

33167509177

### 1.3 ASX issuer code

FZO

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

1/7/2021

Part 2 - Type of Issue

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**2.1 The +securities to be quoted are:**☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B**Previous Appendix 3B details:****Announcement Date and Time**

25-Jun-2021 09:35

**Announcement Title**

New - Proposed issue of securities - FZO

**Selected Appendix 3B to submit quotation request**

A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**☒ Yes**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

The shares being issued are the first tranche of the share consideration payable for the acquisition of the NetRef business. As outlined further in the Company's announcement on 25 June 2021 there are a further two tranche of consideration shares that may be payable under this sale agreement.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

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#### Placement Details

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**ASX +security code and description**

FZO : ORDINARY FULLY PAID

**Issue date**

1/7/2021

#### Distribution Schedule

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**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

Number of +securities held	Number of holders	Total percentage of +securities held
		For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

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**Number of +securities to be quoted**

2,155,354

**Are the +securities being issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

The shares are being issued as part of the consideration for the acquisition of the NetRef business outlined further in the Company's announcement on 25 June 2021.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.573000

**Any other information the entity wishes to provide about the +securities to be quoted**

The estimated value per security of the Tranche 1 Consideration Shares is based on the Company's 30 day vwap.

**Part 4 - Issued capital following quotation**

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
FZO : ORDINARY FULLY PAID	393,421,958

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
FZOAF : OPTION EXPIRING 08-NOV-2022 EX 21C	2,595,000
FZOAT : PERFORMANCE RIGHTS	24,772,289
FZOAD : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	3,730,942
FZOAG : OPTION EXPIRING 08-NOV-2022 EX 21C	3,000,000
FZOAH : OPTION EXPIRING 13-JUL-2023 EX 18C	500,000
FZOAE : PERFORMANCE SHARES	3,000,000
FZOAI : OPTION EXPIRING 13-JUL-2023 EX \$0.24	700,000