

## ASX ANNOUNCEMENT

Family Zone Cyber Safety Limited  
ASX:FZO ("Family Zone" or the "Company")



Our mission is to protect & support  
every child's digital journey.

## ISSUE OF TRANCHE 1 CONSIDERATION SHARES

Family Zone is pleased to advise that it has issued 2,155,354 fully paid ordinary shares (**Tranche 1 Consideration Shares**) pursuant to its business sale and purchase agreement with Verite Educational Services LLC to acquire its innovative US based classroom management technology business (**Sale Agreement**). Refer to announcements on 25 June 2021 and 1 July 2021 for further details in respect to the Sale Agreement.

The Tranche 1 Consideration Shares are voluntarily escrowed for 6 months from issue date.

Please refer to the Appendix 2A lodged with ASX on 1 July 2021 for details on the Tranche 1 Consideration Shares issued.

## NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT 2001

This notice is given by Family Zone Cyber Safety Limited (ASX: FZO) (Family Zone or the Company) in relation to an issue of 2,155,354 Shares, to Verite Educational Services LLC pursuant to the Sale Agreement without disclosure to investors under Part 6D/2 of the Corporations Act 2001 (Cth) (Act).

The Company hereby notifies ASX under section 708A(5)(e) of the Act that:

- a. the Shares were issued without disclosure to investors under Part 6D.2 of the Act;
- b. the Company is providing this notice under paragraph (5)(e) of section 708A of the Act;
- c. as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company;
- d. as at the date of this notice, the Company has complied with section 674 of the Act; and

- e. as at the date of this notice, there is no information:
- i. that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
  - ii) that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
    - A) the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
    - B) the rights and liabilities attaching to the shares.

*Authorised for release by the Family Zone Board on 1 July 2021.*

**For more information, please contact:**

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## About Family Zone

Family Zone is an ASX listed technology company focused on cyber safety. Meeting a growing demand to keep kids safe online and manage digital lifestyles, Family Zone has developed unique and innovative cloud-based solutions which combines Australian innovation with leading global technology.

To learn more about the Family Zone platform and the Company, please visit [www.familyzone.com](http://www.familyzone.com).