



Announcement Summary

Entity name
BREAKER RESOURCES NL

Date of this announcement
Thursday July 01, 2021

The +securities the subject of this notification are:
☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted Options	200,000	30/06/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

BREAKER RESOURCES NL

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

87149011178

1.3 ASX issuer code

BRB

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

1/7/2021



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code

New class - code to be confirmed

+Security description

Unlisted Options

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

30/6/2021

Will all the +securities issued in this class rank equally in all respects from their issue date?☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ No**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

Options have been previously issued under the Incentive Option Scheme and no advice has been received in relation to the terms being inappropriate or inequitable.

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.20000000

Expiry date

31/5/2024

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

Fully paid ordinary shares (ASX: BRB)

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

Issued under the Breaker Resources NL Incentive Option Scheme 2015 approved by shareholders at the AGM on 21 November 2019 and a summary of which was contained within the Notice of that meeting and is available from <https://www.w.asx.com.au/asxpdf/20191011/pdf/449dp7ppmy4l92.pdf>



Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

200,000







Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
BRB : ORDINARY FULLY PAID	325,840,929

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
BRBAAA : OPTION EXPIRING 15-MAY-2023 EX 28.8C	200,000
BRBAAB : OPTION EXPIRING 28-FEB-2023 EX 32C	550,000
BRBAAC : OPTION EXPIRING 10-JUL-2023 EX 33.9C	200,000
BRBAZ : OPTION EXPIRING 27-MAR-2023 EX 15C	175,000
BRBAA : OPTION EXPIRING 28-FEB-23 EX 24.6C	125,000
BRBAB : OPTION EXPIRING 28-FEB-2023 EX 19.5C	1,000,000
BRBAAD : OPTION EXPIRING 31-AUG-2023 EX 29.1C	550,000
BRBAX : OPTION EXPIRING 31-DEC-2021 EX 46.5C	4,250,000
BRBAY : OPTION EXPIRING 30-NOV-2022 EX 37.5C	1,000,000
BRBAAE : OPTION EXPIRING 30-SEP-2023 EX \$0.281	3,750,000
BRBAC : OPTION EXPIRING 28-FEB-2023 EX 16.9C	150,000
BRBAD : OPTION EXPIRING 28-FEB-2023 EX 16.6C	1,000,000
New class - code to be confirmed : Unlisted Options	200,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

13