



# ASX ANNOUNCEMENT

## COMPLETION OF TRANCHE 1 OF A\$40M PLACEMENT

2 July 2021

**Arafura Resources Limited (ASX: ARU)** (the “Company”) is pleased to announce that Tranche 1 of the A\$40 million placement announced on 24 June 2021 completed today with the Company issuing 175,617,114 new fully paid ordinary shares to institutional and sophisticated investors, raising A\$21,074,054 (before costs).

Tranche 2 of the placement (which comprises the issue of a further 157,716,220 shares) is subject to shareholder approval.

An Appendix 2A will follow this announcement.

### **Not for release to US wire services or distribution in the United States**

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*“Our goal is to be a trusted global leader and supplier of choice for sustainably mined and processed rare earth products, helping our customers deliver clean and efficient technologies. We are committed to delivering positive intergenerational economic, environmental and social benefits to our stakeholders.”*

**Arafura Resources Limited | ABN: 22 080 933 455**

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