



Announcement Summary

Entity name

CRITICAL RESOURCES LIMITED

Date of this announcement

Friday July 02, 2021

The +securities the subject of this notification are: +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Performance Rights	10,000,000	30/06/2021
New class - code to be confirmed	Option expiring 30-JUN-2024 EX 5c	1,300,000	30/06/2021
New class - code to be confirmed	Option expiring 30-JUN-2024 EX 7c	1,300,000	30/06/2021
New class - code to be confirmed	Option expiring 30-JUN-2024 EX 10c	5,000,000	30/06/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

CRITICAL RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

145184667

1.3 ASX issuer code

CRR

1.4 The announcement is

New announcement

1.5 Date of this announcement

2/7/2021



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code

New class - code to be confirmed

+Security description

Performance Rights

+Security type

Other

ISIN code**Date the +securities the subject of this notification were issued**

30/6/2021

Will all the +securities issued in this class rank equally in all respects from their issue date? Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?** Yes**Provide details of the KMP or +associates being issued +securities.****Name of KMP**

Alexander Biggs

Name of registered holder

Alexander Giles Pascoe Biggs

Number of +securities

10,000,000

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.<https://www.asx.com.au/asxpdf/20210608/pdf/44x6b163d9zcyf.pdf>**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**<https://www.asx.com.au/asxpdf/20210421/pdf/44vqqb180fbgs2.pdf>**Any other information the entity wishes to provide about the +securities the subject of this notification**



Issue details

Number of +securities

2,500,000

Number of +securities

2,500,000

Number of +securities

5,000,000

ASX +security code

New class - code to be confirmed

+Security description

Option expiring 30-JUN-2024 EX 5c

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

30/6/2021

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP

Name of registered holder

Number of +securities

Alexander Biggs

Alexander Giles Pascoe Biggs

1,300,000



Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://www.asx.com.au/asxpdf/20210608/pdf/44x6b163d9zcyf.pdf>

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.05000000	30/6/2024

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

Ordinary fully paid shares

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://www.asx.com.au/asxpdf/20210421/pdf/44vqqb180fbgs2.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

Options exercisable on a 1 for 1 basis

Issue details

Number of +securities

1,300,000

ASX +security code

New class - code to be confirmed

+Security description

Option expiring 30-JUN-2024 EX 7c

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

30/6/2021



Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Alexander Biggs	Alexander Giles Pascoe Biggs	1,300,000

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://www.asx.com.au/asxpdf/20210608/pdf/44x6b163d9zcyf.pdf>

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.07000000	30/6/2024

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

Ordinary Shares

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://www.asx.com.au/asxpdf/20210421/pdf/44vqqb180fbgs2.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

Options exercisable on a 1 for 1 basis



Issue details

Number of +securities

1,300,000

ASX +security code

New class - code to be confirmed

+Security description

Option expiring 30-JUN-2024 EX 10c

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

30/6/2021

Will all the +securities issued in this class rank equally in all respects from their issue date? Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?** Yes**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
Alexander Biggs	Alexander Giles Pascoe Biggs	5,000,000

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1? No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**<https://www.asx.com.au/asxpdf/20210608/pdf/44x6b163d9zcyf.pdf>

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.10000000	30/6/2024



Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

Ordinary Shares

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://www.asx.com.au/asxpdf/20210421/pdf/44vqgb180fbgs2.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

Options exercisable on a 1 for 1 basis

Issue details

Number of +securities

5,000,000



Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
CRR : ORDINARY FULLY PAID	1,053,345,302

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CRRAI : OPTION EXPIRING 03-NOV-2022 EX \$0.025	3,334,000
CRRAE : OPTION EXPIRING 31-OCT-2021 2C	40,000,000
CRRAB : OPTION EXPIRING 30-JUN-2021 EX 2C	2
New class - code to be confirmed : Performance Rights	10,000,000
New class - code to be confirmed : Option expiring 30-JUN-2024 EX 5c	1,300,000
New class - code to be confirmed : Option expiring 30-JUN-2024 EX 7c	1,300,000
New class - code to be confirmed : Option expiring 30-JUN-2024 EX 10c	5,000,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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