

Announcement Summary

---

**Entity name**

RINCON RESOURCES LIMITED

**Date of this announcement**

Friday July 02, 2021

**The +securities the subject of this notification are:**☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Performance Rights Class A	400,000	01/07/2021
New class - code to be confirmed	Performance Rights Class B	800,000	01/07/2021
New class - code to be confirmed	Performance Rights Class C	800,000	01/07/2021
New class - code to be confirmed	Performance Rights Class D	800,000	01/07/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

---

**1.1 Name of entity**

RINCON RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ACN

**Registration number**

628003538

**1.3 ASX issuer code**

RCR

**1.4 The announcement is**

☒ New announcement

**1.5 Date of this announcement**

2/7/2021



## Part 2 - Issue details

---

### 2.1 The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

### 2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

**ASX +security code****+Security description****+Security type****ISIN code****Date the +securities the subject of this notification were issued****Will all the +securities issued in this class rank equally in all respects from their issue date?**☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ Yes**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
<input type="text" value="Blair Sergeant"/>	<input type="text" value="Evolution Capital Partners Ltd &lt;Golden Triangle A/C&gt;"/>	100,000
<input type="text" value="Edward Mason"/>	<input type="text" value="Jermyn Capital East Pty Ltd"/>	100,000
<input type="text" value="Zeffron Reeves"/>	<input type="text" value="Mr Zeffron Charles Reeves &lt;Palin A/C&gt;"/>	100,000
<input type="text" value="Geoffrey McNamara"/>	<input type="text" value="Tanamera Resources Pte Ltd"/>	100,000

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.****Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms****Any other information the entity wishes to provide about the +securities the subject of this notification**



## Issue details

## Number of +securities

400,000

## ASX +security code

New class - code to be confirmed

## +Security description

Performance Rights Class B

## +Security type

Other

## ISIN code

## Date the +securities the subject of this notification were issued

1/7/2021

## Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

## Were any of the +securities issued to +key management personnel (KMP) or an +associate?

☒ Yes

## Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Blair Sergeant	Evolution Capital Partners Ltd <Golden Triangle A/C>	200,000
Edward Mason	Jermyn Capital East Pty Ltd	200,000
Zeffron Reeves	Mr Zeffron Charles Reeves <Palin A/C>	200,000
Geoffrey McNamara	Tanamera Resources Pte Ltd	200,000

## Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://www.rinconresources.com.au/wp-content/uploads/2021/05/20210527-RCR-Notice-of-Meeting-25-June-2021.pdf>



Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://www.rinconresources.com.au/wp-content/uploads/2021/05/20210527-RCR-Notice-of-Meeting-25-June-2021.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

#### Issue details

#### Number of +securities

800,000

#### ASX +security code

New class - code to be confirmed

#### +Security description

Performance Rights Class C

#### +Security type

Other

#### ISIN code

#### Date the +securities the subject of this notification were issued

1/7/2021

#### Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

#### Were any of the +securities issued to +key management personnel (KMP) or an +associate?

☒ Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Blair Sergeant	Evolution Capital Partners Ltd <Golden Triangle A/C>	200,000
Edward Mason	Jermyn Capital East Pty Ltd	200,000
Zeffron Reeves	Mr Zeffron Charles Reeves <Palin A/C>	200,000
Geoffrey McNamara	Tanamera Resources Pte Ltd	200,000



Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://www.rinconresources.com.au/wp-content/uploads/2021/05/20210527-RCR-Notice-of-Meeting-25-June-2021.pdf>

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://www.rinconresources.com.au/wp-content/uploads/2021/05/20210527-RCR-Notice-of-Meeting-25-June-2021.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

---

#### Issue details

Number of +securities

800,000

---

ASX +security code

New class - code to be confirmed

+Security description

Performance Rights Class D

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

1/7/2021

Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

☒ Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Blair Sergeant	Evolution Capital Partners Ltd <Golden Triangle A/C>	200,000
Edward Mason	Jermyn Capital East Pty Ltd	200,000



Zeffron Reeves	Mr Zeffron Charles Reeves <Palin A/C>	200,000
Geoffrey McNamara	Tanamera Resources Pte Ltd	200,000

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

<https://www.rinconresources.com.au/wp-content/uploads/2021/05/20210527-RCR-Notice-of-Meeting-25-June-2021.pdf>

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

<https://www.rinconresources.com.au/wp-content/uploads/2021/05/20210527-RCR-Notice-of-Meeting-25-June-2021.pdf>

**Any other information the entity wishes to provide about the +securities the subject of this notification**

#### Issue details

---

**Number of +securities**

800,000



Part 4 - +Securities on issue

---

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

ASX +security code and description	Total number of +securities on issue
RCR : ORDINARY FULLY PAID	39,524,871

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
RCRAH : ORDINARY FULLY PAID RESTRICTED	2,045,790
RCRAI : ORDINARY FULLY PAID RESTRICTED	9,058,210
RCRAF : ORDINARY FULLY PAID RESTRICTED	209,673
RCRAG : ORDINARY FULLY PAID RESTRICTED	498,212
New class - code to be confirmed : Performance Rights Class A	400,000
New class - code to be confirmed : Performance Rights Class B	800,000
New class - code to be confirmed : Performance Rights Class C	800,000
New class - code to be confirmed : Performance Rights Class D	800,000



Part 5 - Other Listing Rule requirements

---

**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

☒ No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

☒ Yes

**5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1**

25/6/2021