



## CLEANSING NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT

Prospect Resources Ltd (ASX: PSC, FRA:5E8) ("**Prospect**" or "**the Company**") issued 645,162 fully paid ordinary shares on Wednesday, 30 June 2021. These shares were issued under Tranche 2 of the Placement announced on 16 April 2021 and approved by Shareholders at the General Meeting of the Company held 25 June 2021 ("**Shares**").

This notice is being given under section 708A(5)(e) of the Corporations Act 2001 (Cth) ("**Corporations Act**") and the Company advises that:

1. The Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
2. As at the date of this notice, the Company has complied with:
  - a. the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
  - b. section 674 of the Corporations Act; and
3. As at the date of this notice there is no information that is "excluded information" within the meaning of sections 708A(7) and 708A(8) of the Corporations Act.

Approved for release by the Board of the Company.

\*ENDS\*

**For further information, please contact:**

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