

## **Non-Executive Chairman's Address to Shareholders**

### **Metal Tiger plc- Annual General Meeting**

Metal Tiger plc ("Metal Tiger" or the "Company") (ASX:MTR, AIM:MTR) advises in accordance with the Listing Rule 3.12.2, the details of the Chairman's statement read at the Annual General Meeting of Shareholders, held on 30 June 2021.

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Ladies and Gentlemen, it is now 10:00am, there is a quorum present and I, Charles Hall the Non-Executive Chairman of Metal Tiger plc, declare the Annual General Meeting open.

Shareholders have had the Notice of Meeting in their hands for some time and, with your consent, I should like the Notice of Meeting to be taken as read.

Before we commence our formal business, I should like to note that due to the current COVID-19 restrictions the meeting is attended in person only by myself and as such there will not be an address and or presentation by the CEO, which will rather be released by way of the respective Company Announcement platforms. That said Adrian Bock, the Company Secretary and CFO, is available by telephone.

Turning to the formal business of the General Meeting – the following are the resolutions put to the meeting individually, at which time a proposer and seconder will be requested, an opportunity to ask questions will be given, and then the vote will commence:

#### **RESOLUTION 1**

To receive and consider the financial statements for the period ended 31 December 2020 together with the report of the Directors and the report of the auditor thereon.

#### **RESOLUTION 2**

To re-appoint Crowe U.K. LLP as auditor and to authorise the Directors to determine their remuneration.



### RESOLUTION 3

To re-elect Mark Roderick Potter as a Director of the Company and to elect David Alan Wargo as a Director of the Company.

### RESOLUTION 4

That, pursuant to section 551 of the Companies Act 2006 ("the Act") the Directors be and are hereby generally and unconditionally authorised to exercise all powers of the Company to allot equity securities (as defined by section 560 of the Act) up to the maximum aggregate nominal amount of £3,000,000 PROVIDED that the authority granted under this resolution shall lapse at the end of the next annual general meeting of the Company to be held after the date of the passing of this resolution save that the Company shall be entitled to make offers or agreements before the expiry of this authority which would or might require shares to be allotted or equity securities to be granted after such expiry and the Directors shall be entitled to allot shares and grant equity securities pursuant to such offers or agreements as if this authority had not expired, and all unexercised authorities previously granted to the Directors to allot shares and grant equity securities be and are hereby revoked.

(a) the authority hereby conferred shall, unless previously revoked or varied, expire on 31 December 2021 or, if earlier, the conclusion of the next annual general meeting of the Company (except in relation to the purchase of ordinary shares the contract for which was concluded before the expiry of this authority and which will or may be executed wholly or partly after such expiry)

### RESOLUTION 5 - This is a Special Resolution

That, subject to the passing of Resolution 4 above, and in accordance with section 570 of the Act, the Directors be generally empowered to allot equity securities (as defined in section 560 of the Act) for cash pursuant to the authority conferred by Resolution 4 or by way of a sale of treasury shares, as if section 561(1) of the Act did not apply to any such allotment, provided that this power shall be limited to the allotment of equity securities:

(a) in connection with an offer of equity securities to the holders of Ordinary Shares in proportion (as nearly as may be practicable) to their respective holdings; and to holders of other equity securities as required by the rights of those securities or as the Directors otherwise consider necessary, but subject to such exclusions or arrangements as the Directors may deem necessary or expedient in relation to the treasury shares, fractional entitlements, record dates, arising out of any legal or practical problems under the laws of any overseas territory or the requirements of any regulatory body or stock exchange; and

(b) (otherwise than pursuant to sub paragraph (a) above) up to an aggregate nominal amount of £3,000,000 in addition to existing authorities;

and provided that this power shall expire on the conclusion of the next Annual General Meeting (unless renewed, varied or revoked by the Company prior to or on that date) save that the Company may, before such expiry, make offer(s) or agreement(s) which would or might require equity securities to be allotted after such expiry and the Directors may allot equity securities in pursuance of any such offers or agreements notwithstanding that the power conferred by this resolution has expired.



Voting has now closed.

Please note the results will be advised to the ASX and LSE and made available on our website, along with any announcements pertaining thereto.

This ASX release was authorised on behalf of the Metal Tiger Board by: David Michael McNeilly, Chief Executive Officer.

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