Part 1 - Entity and announcement details

1.1 Name of +Entity

KORE POTASH PLC

1.2 Registered Number Type

ARBN

1.3 ASX issuer code

KP2

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

2/7/2021

Registration Number

621843614

Part 2 - Details of CDIs and other securities on issue

2.1 Statement for month and year

June-2021

2.2a Number and class of all ASX-quoted CDIs on issue

ASX +Security Code and Description

CDI Ratio

-1,806,338

KP2: CHESS DEPOSITARY INTERESTS 1:1

1:1

at end of statement month (A)

Total number of CDIs quoted on ASX Total number of CDIs quoted on ASX Net Difference (A-B) at end of previous month (B)

657,426,795 659,233,133

Reason for change:

Net transfers of securities between CDIs and

Ordinary share

AIM and JSE

as quoted / held on

If the total number of CDIs guoted on ASX at the end of the statement month (A), is greater than the total number of CDIs for which the entity has previously paid an initial listing fee or an additional listing fee under Table 1A and 1C of Guidance Note 15A (C), the entity hereby applies for +quotation of the difference (A - C) and agrees to the matters set out in Appendix 2A of the ASX Listing Rules.

2.2b Number and class of all issued securities not represented by CDIs quoted on ASX

ASX +Security Code and Description

KP2AA: ORDINARY FULLY PAID

Total number of securities at end of statement month (A)

Total number of securities at end of previous month (B)

Net Difference (A-B)

2,715,113,572

2,713,307,234

1,806,338

Reason for change:

Net transfers of securities between CDIs and ordinary shares as quoted / held on AIM and JSE

ASX +Security Code and Description

KP2AC: PERFORMANCE RIGHTS

Total number of securities at end of statement month (A)

Total number of securities at end of previous month (B)

Net Difference (A-B)

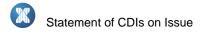
2,310,000 2,310,000

ASX +Security Code and Description

KP2AF: OPTION EXPIRING 01-JAN-2024 EX 2.2

Net Difference (A-B)

-4,000,000



Total number of securities at end of statement month (A)

statement month (A)

Total number of securities at end of previous month (B)

20,000,000

24,000,000

Reason for change:

Cancellation of 4,000,000 performance rights as the applicable vesting conditions were not achieved (as announced on 1 June 2021).

ASX +Security Code and Description

KP2AG: OPTION EXPIRING 01-JUN-2026 EX GBP 0.022

Total number of securities at end of statement month (A)

Total number of securities at end of previous month (B)

Net Difference (A-B)

0

0

12,000,000

12,000,000

ASX +Security Code and Description

KP2AB: OPTION EXPIRING 19-JUL-2024 EX GBP 0.022

Total number of securities at end of statement month (A)

Total number of securities at end of previous month (B)

Net Difference (A-B)

20.000.000

26,900,000