

MONGER GOLD

29 May 2021

Ms Belinda Giles
Adviser
ASX Limited
Level 40, Central Park
152-158 St George's Terrace
Perth WA 6000

Dear Ms Giles

We, being Monger Gold Ltd (ACN 644 564 241) (**Company**), confirm that, as at the date of this letter, there are no legal, regulatory, statutory or contractual impediments to the Company entering:

- (i) in respect of the Mt Monger Project: P25/2348, P25/2349, P25/2493, P26/4086, P26/4106, P26/4107, P26/4108, P26/4109, P26/4110, P26/4111, P26/4112, P26/4113, P26/4139, P26/4141, P26/4143, P26/4275, P26/4310, P26/4409 and P26/4507; and
- (ii) in respect of the Gibraltar South Project: P15/5914, P15/6074, P15/6075, P15/6076, P15/6077, P15/6078, P15/6114 and P15/6115,

and carry out exploration activities on the above tenements such that the Company will be able to spend its cash in accordance with its commitments for the purposes of ASX Listing Rule 1.3.2(b).

Further, the Company confirms that, as at the date of this letter, there are no expenditure commitments in relation to the following tenements;

- (i) in respect of the Mt Monger Project: P26/4089, P26/4101, P26/4102, P26/4103, P26/4104, P26/4114, P26/4115, P26/4142, P26/4276 and P26/4292; and
- (ii) in respect of the Gibraltar South Project: M15/1876.

Signed for an on behalf of the Company

Peretz Schapiro

Peretz Schapiro
Non-Executive Chairman
Monger Gold Ltd