



Announcement Summary

Entity name

BLACK ROCK MINING LIMITED

Date of this announcement

Friday July 02, 2021

The +securities the subject of this notification are:

☒ Other

Total number of +securities to be issued/transferred

| ASX +security code               | Security description                                       | Total number of +securities to be issued/transferred | Issue date |
|----------------------------------|------------------------------------------------------------|------------------------------------------------------|------------|
| New class - code to be confirmed | Unquoted Options Exercise Price \$0.20, Expiry 1 June 2024 | 1,500,000                                            | 02/07/2021 |

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

BLACK ROCK MINING LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

### 1.2 Registered number type

ACN

### Registration number

094551336

### 1.3 ASX issuer code

BKT

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

2/7/2021



## Part 2 - Issue details

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### 2.1 The +securities the subject of this notification are:

☒ Other

#### Please specify

Unquoted Options

### 2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

**New +securities****ASX +security code****+Security description****+Security type****ISIN code****Date the +securities the subject of this notification were issued****Will all the +securities issued in this class rank equally in all respects from their issue date?**☒ Yes**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

## Options Details

**+Security currency****Exercise price****Expiry date****Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option****Description****Any other information the entity wishes to provide about the +securities the subject of this notification**



**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

Options being issued as part of a services agreement with investor relations firm IRX Enterprises Pty Ltd

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#### Issue details

##### Number of +securities

1,500,000

##### Were the +securities issued for a cash consideration?

☒ No

##### Please describe the consideration being provided for the +securities

Options being issued as part of a services agreement with investor relations firm IRX Enterprises Pty Ltd

##### Purpose of the issue

To pay for services rendered

##### Additional Details

Services agreement with investor relations firm IRX Enterprises Pty Ltd

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## Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

## 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

| ASX +security code and description | Total number of +securities on issue |
|------------------------------------|--------------------------------------|
| BKT : ORDINARY FULLY PAID          | 847,971,821                          |

## 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description                                                            | Total number of +securities on issue |
|-----------------------------------------------------------------------------------------------|--------------------------------------|
| BKTAU : OPTION EXPIRING 10-AUG-2023 EX 8.4C                                                   | 35,524,958                           |
| BKTAI : OPTION EXPIRING 04-NOV-2023 EX \$0.0785                                               | 5,000,000                            |
| BKTAF : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES                                       | 22,000,000                           |
| BKTAV : OPTION EXPIRING 24-JAN-2024 EX \$0.116                                                | 1,000,000                            |
| BKTAG : OPTION EXPIRING 28-OCT-2022 EX 15C                                                    | 9,200,000                            |
| BKTAH : OPTION EXPIRING 18-NOV-2022 EX 15C                                                    | 3,000,000                            |
| BKTAJ : OPTION EXPIRING 21-DEC-2023 EX \$0.116                                                | 11,000,000                           |
| New class - code to be confirmed : Unquoted Options Exercise Price \$0.20, Expiry 1 June 2024 | 1,500,000                            |



## Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

☒ No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

☒ No

**5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

☒ Yes

**5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

1500000

**5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?**

☒ No