



## Announcement Summary

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**Entity name**

BROCKMAN MINING LIMITED

**Date of this announcement**

Friday July 02, 2021

**The +securities the subject of this notification are:**

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted Director Options Issued	17,500,000	29/06/2021
New class - code to be confirmed	Unlisted Director Options Issued	15,000,000	29/06/2021

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

BROCKMAN MINING LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

### 1.2 Registered number type

ARBN

### Registration number

143211867

### 1.3 ASX issuer code

BCK

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

2/7/2021



## Part 2 - Issue details

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### **2.1 The +securities the subject of this notification are:**

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

### **2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

**ASX +security code**

New class - code to be confirmed

**+Security description**

Unlisted Director Options Issued

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

29/6/2021

**Will all the +securities issued in this class rank equally in all respects from their issue date?**☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ Yes**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
Liu Zhengui	Liu Zhengui	1,500,000
Ross Stewart Norgard	Ross Stewart Norgard	1,500,000
Chan Kam Kwan, Jason	Chan Kam Kwan, Jason	10,000,000
Yap Fat Suan, Henry	Yap Far Suan, Henry	1,500,000
Choi Yue Chun, Eugene	Choi Yue Chun, Eugene	1,500,000
David Rolf Welch	David Rolf Welch	1,500,000

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

2021 Notice of Special General Meeting Explanatory Memorandum

[https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02383738-6A1036398?access\\_token=83ff96335c2d45a094df02a206a39ff4](https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02383738-6A1036398?access_token=83ff96335c2d45a094df02a206a39ff4)



Market announcement 14 May 2021, Proposed Grant of Share Options

[https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02374994-6A1033081?access\\_token=83ff96335c2d45a094df02a206a39ff4](https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02374994-6A1033081?access_token=83ff96335c2d45a094df02a206a39ff4)

#### Options Details

+Security currency	Exercise price	Expiry date
HKD - Hong Kong Dollar	HKD 0.21300000	31/12/2024

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

BCKAZ : OPTION EXPIRING 31-DEC-2024 EX HKD 0.213

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

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**Any other information the entity wishes to provide about the +securities the subject of this notification**

Nil

#### Issue details

**Number of +securities**

17,500,000

**ASX +security code**

New class - code to be confirmed

**+Security description**

Unlisted Director Options Issued

**+Security type**

Options

**ISIN code**

**Date the +securities the subject of this notification were issued**

29/6/2021



Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

☒ Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Colin Paterson	Colin Paterson	15,000,000

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☒ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

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#### Options Details

+Security currency	Exercise price	Expiry date
HKD - Hong Kong Dollar	HKD 0.29500000	12/5/2024

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

BCKAAA : OPTION EXPIRING 12-MAY-2024 EX HKD 0.295

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

2021 Notice of Special General Meeting Explanatory Memorandum

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Any other information the entity wishes to provide about the +securities the subject of this notification

Nil



Issue details

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**Number of +securities**

15,000,000

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Part 4 - +Securities on issue

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Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

ASX +security code and description	Total number of +securities on issue
BCK : ORDINARY FULLY PAID	9,279,232,131

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
BCKAZ : OPTION EXPIRING 31-DEC-2024 EX HKD 0.213	71,000,000
BCKAAA : OPTION EXPIRING 12-MAY-2024 EX HKD 0.295	2,000,000
New class - code to be confirmed : Unlisted Director Options Issued	17,500,000
New class - code to be confirmed : Unlisted Director Options Issued	15,000,000





Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

☒ No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

☒ No

**5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

☒ No

**5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?**

☒ No