



Announcement Summary

Entity name

INCA MINERALS LIMITED

Announcement Type

New announcement

Date of this announcement

Saturday July 03, 2021

The +securities to be quoted are:

☒ Other

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
ICG	ORDINARY FULLY PAID	4,778,394	06/07/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

INCA MINERALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

36128512907

1.3 ASX issuer code

ICG

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

3/7/2021



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ Other

2.2 The +securities to be quoted are:

☒ Additional +securities in a class that is already quoted on ASX ("existing class")

2.3c Have these +securities been offered under a +disclosure document or +PDS?

☒ No

2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

There are

Shares issued to Directors as approved by shareholders 95,950 at .1303 cents and 200,000 at 10 cents

Shares to consultants 93,901 at .1303 cents

Option conversions 4,388,543 at 9 cents

Total - $95,950 + 200,000 + 93,901 + 4,388,543 = 4,778,394$

2.4 Any on-sale of the +securities to be quoted within 12 months of their date of issue will comply with the secondary sale provisions in sections 707(3) and 1012C(6) of the Corporations Act by virtue of:

☒ The publication of a cleansing notice under section 708A(5), 708AA(2)(f), 1012DA(5) or 1012DAA(2)(f)



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class

ASX +security code and description

ICG : ORDINARY FULLY PAID

Issue date

6/7/2021

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes

Issue details

Number of +securities to be quoted

4,778,394

Are the +securities being issued for a cash consideration?

☒ Yes

In what currency is the cash consideration being paid?

AUD - Australian Dollar

What is the issue price per +security?

AUD 0.09200000

Any other information the entity wishes to provide about the +securities to be quoted

There will be reduction of ICGOB as they convert and the correct number on issue after this conversion will be - 49,813,775 being 54,202,318 less 4,388,543

The purpose(s) for which the entity is issuing the securities

Other

Please provide additional details

Option conversion and shares issued in lieu of cash for services rendered.

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
ICG : ORDINARY FULLY PAID	420,755,066
ICGOA : OPTION EXPIRING 31-OCT-2022	46,636,077
ICGOB : OPTION EXPIRING 30-JUL-2021	54,202,318
ICGOC : OPTION EXPIRING 31-OCT-2023	68,266,589

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
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Part 5 - Other Listing Rule requirements

5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?

☒ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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