



Announcement Summary

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**Entity name**

CRITICAL RESOURCES LIMITED

**Date of this announcement**

Sunday July 04, 2021

**The +securities the subject of this notification are:**

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

**Total number of +securities to be issued/transferred**

<b>ASX +security code</b>	<b>Security description</b>	<b>Total number of +securities to be issued/transferred</b>	<b>Issue date</b>
New class - code to be confirmed	Performance Rights	30,000,000	30/06/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

CRITICAL RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ACN

**Registration number**

145184667

**1.3 ASX issuer code**

CRR

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

4/7/2021



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

**ASX +security code**

New class - code to be confirmed

**+Security description**

Performance Rights

**+Security type**

Other

**ISIN code****Date the +securities the subject of this notification were issued**

30/6/2021

**Will all the +securities issued in this class rank equally in all respects from their issue date?** Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?** Yes**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
Robert Martin	Mr Robert Anthony Martin <Martin Family A/C>	6,000,000
Jihad Malaeb	Mr Jihad Malaeb	6,000,000
Michael Leu	Mr Michael Roby Leu	6,000,000
Jeremy Whybrow	Jeremy Sean Whybrow <Whybrow Family A/C>	6,000,000

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**<https://www.asx.com.au/asxpdf/20210421/pdf/44vqqb180fbgs2.pdf>**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**<https://www.asx.com.au/asxpdf/20210421/pdf/44vqqb180fbgs2.pdf>**Any other information the entity wishes to provide about the +securities the subject of this notification**



Issue details

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**Number of +securities**

10,000,000

**Number of +securities**

10,000,000

**Number of +securities**

10,000,000

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## Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

## 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
CRR : ORDINARY FULLY PAID	1,053,345,302

## 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CRRAI : OPTION EXPIRING 03-NOV-2022 EX \$0.025	3,334,000
CRRAE : OPTION EXPIRING 31-OCT-2021 2C	40,000,000
CRRA B : OPTION EXPIRING 30-JUN-2021 EX 2C	2
CRRAF : PERFORMANCE RIGHTS	10,000,000
CRRA G : OPTION EXPIRING 30-JUN-2024 EX \$0.05	1,300,000
CRRA H : OPTION EXPIRING 30-JUN-2024 EX \$0.07	1,300,000
CRRA J : OPTION EXPIRING 30-JUN-2024 EX \$0.10	5,000,000
New class - code to be confirmed : Performance Rights	30,000,000



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

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