

Market Announcement

5 July 2021

Burley Minerals Ltd (ASX: BUR) – Admission and Commencement of Official Quotation

Description

Burley Minerals Ltd ('BUR') was admitted to the Official List of ASX Limited ('ASX') today, Monday, 5 July 2021.

Official quotation of BUR's ordinary fully paid shares will commence at 12:00 PM AEST on Wednesday, 7 July 2021.

BUR raised \$6,000,000 pursuant to the offer under its prospectus dated 26 May 2021 ('Prospectus') and supplementary prospectus dated 2 June 2021 by the issue of 30,000,000 shares at an issue price of \$0.20 per share.

Quotation information

Quoted Securities:	34,323,049 fully paid ordinary shares
ASX Code:	BUR
Time:	12:00 PM AEST
Date:	Wednesday, 7 July 2021
ASX Trade Abbreviation:	BURLEY MIN
ISIN:	AU0000155699
Home Branch:	Perth
Registered Office:	Address: 60 Havelock Street, West Perth, WA 6005 Phone: +61 8 9322 6283 Email: admin@burleyminerals.com.au
Company Secretary:	Lisa Wynne
Share Registry:	Advanced Share Registry Ltd Address: 110 Stirling Highway, Nedlands, WA 6009 Phone: +61 8 9389 8033 Email: admin@advancedshare.com.au
Balance Date:	30 June
CHESS:	Participating. CHESS and Issuer Sponsored.
Place of Incorporation:	Western Australia
Dividend Policy:	See section 8.17 of the Prospectus
Activities:	Mineral exploration
Lead Manager:	Canaccord Genuity (Australia) Limited
Underwriter:	NA

ASX Restricted Securities:	24,456,952 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 7 July 2023, being 24 months from the date of commencement of Official Quotation. 2,220,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 11 November 2021, being 12 months from the date of issue. 8,000,000 options exercisable at \$0.30 on or before 5 July 2023, classified by ASX as restricted securities and to be held in escrow until 7 July 2023, being 24 months from the date of commencement of Official Quotation. 2,000,000 options exercisable at \$0.45 on or before 5 July 2024, classified by ASX as restricted securities and to be held in escrow until 7 July 2023, being 24 months from the date of commencement of Official Quotation.
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Other Securities Not Quoted:	Nil
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What do I need to do and by when?

Please refer to BUR's Prospectus.

Need more information?

For further information, please call the Company Secretary on +61 8 9322 6283.

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

Madeleine Green

Senior Adviser, Listings Compliance (Perth)