



Announcement Summary

Entity name

COMET RESOURCES LIMITED

Announcement Type

New announcement

Date of this announcement

Monday July 05, 2021

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
CRLAG	OPTION EXPIRING 30-JUN-2021 EX 2C	69,150,000	Expiry of option or other convertible security without exercise or conversion	30/06/2021
CRLAE	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	41,250,000	Expiry of option or other convertible security without exercise or conversion	30/06/2021

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

COMET RESOURCES LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ABN

Registration Number

88060628202

1.3 ASX issuer code

CRL

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

5/7/2021



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

CRLAG : OPTION EXPIRING 30-JUN-2021 EX 2C

Unquoted +equity securities that have ceased

Number of securities that have ceased

69,150,000

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

30/6/2021

Is the entity paying any consideration for the cessation?

☒ No

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

CRLAE : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Unquoted +equity securities that have ceased

Number of securities that have ceased

41,250,000

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

30/6/2021

Is the entity paying any consideration for the cessation?

☒ No

Any other information the entity wishes to notify to ASX about the cessation?



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CRL : ORDINARY FULLY PAID	691,590,087

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CRLAG : OPTION EXPIRING 30-JUN-2021 EX 2C	0
CRLAE : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	0
CRLAJ : OPTION EXPIRING 30-JUN-2023 EX \$0.0325	20,869,565
CRLAK : OPTION EXPIRING 01-DEC-2023 EX \$0.03	1,000,000
CRLAL : OPTION EXPIRING 08-OCT-2025 EX \$0.025	1,500,000
CRLAM : OPTION EXPIRING 08-OCT-2025 EX \$0.035	1,500,000
CRLAI : OPTION EXPIRING 30-JUN-2023 EX \$0.022	10,500,000
CRLAH : OPTION EXPIRING 30-JUN-2023 EX \$0.018	10,500,000
CRLAN : OPTION EXPIRING 12-FEB-2023 EX \$0.03	31,125,873
CRLAO : OPTION EXPIRING 12-FEB-2023 EX \$0.05	6,125,873
CRLAP : OPTION EXPIRING 12-FEB-2023 EX \$0.07	6,125,873

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.

