

CLEANSING STATEMENT: ISSUE OF SECURITIES

On 6 July 2021, MetalsTech Limited (ASX: MTC) (MetalsTech or the Company) issued an “Appendix 2A” for the issue and quotation of shares (Shares) in relation to the conversion of Performance Rights. The total number of Shares issued was 4,860,000 fully paid ordinary shares.

The issue date of the Shares was 2 July 2021.

The Shares were issued as part of a class of securities quoted on ASX.

MetalsTech gives notice pursuant to Section 708A(5)(e) of the Corporations Act.

The Shares were issued without disclosure to the recipients under Partt 6D.2 in reliance on Section 708A(5) of the Corporations Act.

The Company, as at the date of this notice, has complied with:

- a) The provisions of Chapter 2M of the Corporations Act; and
- b) Section 674 of the Corporations Act.

There is no excluded information for the purposes of Section 708A(7) and (8) of the Corporations Act.

ENDS

For further information, contact:

Russell Moran
Chairman
M +61 415 493 993
russell@metalsstech.net

Nathan Ryan
Investor Relations
M +61 420 582 887
nathan.ryan@nwrcommunications.com.au

Gino D’Anna
Director
M +61 400 408 878
gino@metalsstech.net