



Announcement Summary

Entity name

WALKABOUT RESOURCES LTD

Date of this announcement

Tuesday July 06, 2021

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
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Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

WALKABOUT RESOURCES LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

119670370

1.3 ASX issuer code

WKT

1.4 The announcement is

New announcement

1.5 Date of this announcement

6/7/2021



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
25-Jun-2021 13:36	New - Proposed issue of securities - WKT	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Ordinary shares are to be issued on conversion of the Share Subscription Prepayment in the amount of US\$1,785,000, from time to time, at the request of the subscriber, as described in the announcement to the ASX on 25 June 2021.



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

Date the +securities the subject of this notification were issued

6/7/2021

Any other information the entity wishes to provide about the +securities the subject of this notification

See announcement to the ASX on 25 June 2021 for further details regarding Share Subscription Prepayment in the amount of US\$1,785,000 in the aggregate.

Issue details

Number of +securities

1,785,000

Were the +securities issued for a cash consideration?

Yes

In what currency was the cash consideration being paid?

USD - US Dollar

What was the issue price per +security?

USD 1.00000000

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
WKT : ORDINARY FULLY PAID	387,294,140
WKTND : ORDINARY FULLY PAID DEFERRED	38,113,364

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
WKTAJ : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	7,000,000