

07 July 2021

UPCOMING RELEASE OF SHARES FROM VOLUNTARY ESCROW

In accordance with ASX Listing Rule 3.10A, RMG Limited [ASX:RMG] advises that the voluntary escrow applicable to 15,900,000 fully paid ordinary RMG shares expires on 14 July 2021 (such voluntary escrow having been extended to accommodate the five business days' notice of the expiration of escrow as required under the ASX Listing Rules). These 15,900,000 shares will no longer be subject to voluntary escrow from 15 July 2021, being the next trading day after the lapse of the voluntary escrow period. These shares are already quoted on the ASX.

End For further information please contact: Mr Zhen Wang

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About RMG:

RMG holds permits in the northern part of Chile. The project is called Tuina and is located approximately 50km from the world's second largest copper mine, Chuquicamata.

The Tuina district has had mining of mantos style deposits for several decades and is considered to have significant potential for new manto discoveries and extraction of sulphide ore which to date has not been mined. RMG is currently focused on exploration of the La Teca and Santa Rosa prospects. Please visit the Company's website for more information.