

# Market Announcement

7 July 2021

## DRA Global Limited (ASX: DRA) – Admission and Commencement of Official Quotation

### Description

DRA Global Limited ('DRA') was admitted to the Official List of ASX Limited ('ASX') today, Wednesday, 7 July 2021.

Official quotation of DRA's ordinary fully paid shares will commence at 1:00 pm AEST on Friday, 9 July 2021.

DRA raised \$11,674,651.60 pursuant to the offer under its prospectus dated 28 May 2021 issued by DRA and DRA Global SaleCo Limited ('Prospectus') by the issue of 126,582 shares at an issue price of \$3.95 per share and the transfer of 2,829,026 shares at an issue price of \$3.95 per share.

### Quotation information

<b>Quoted Securities:</b>	54,227,777 fully paid ordinary shares
<b>ASX Code:</b>	DRA
<b>Time:</b>	1:00 pm AEST
<b>Date:</b>	Friday, 9 July 2021
<b>ASX Trade Abbreviation:</b>	DRAGLOBAL
<b>ISIN:</b>	AU0000155814
<b>Home Branch:</b>	Perth
<b>Registered Office:</b>	DRA Global Limited Address: Level 8, 256 Adelaide Terrace, Perth WA 6000 Phone: +61 8 6163 5900 Email: info@draglobal.com
<b>Company Secretary:</b>	Ben Secrett
<b>Share Registry:</b>	Computershare Investor Services Pty Limited Address: Level 11, 172 St Georges Terrace, Perth WA 6000 Phone: 1300 850 505 Email: web.queries@computershare.com.au
<b>Balance Date:</b>	31 December
<b>CHESS:</b>	Participating. CHESS and Issuer Sponsored
<b>Place of Incorporation:</b>	Western Australia
<b>Dividend Policy:</b>	See section 4.7 of the Prospectus
<b>Activities:</b>	Engineering, project management and operations management services
<b>Lead Manager:</b>	Wilsons Corporate Finance Limited
<b>Underwriter:</b>	Wilsons Corporate Finance Limited

---

<b>ASX Restricted Securities:</b>	NA
<b>Other Securities Not Quoted:</b>	495,000 zero-exercise price options ('ZEPOs') with a vesting date of 31 March 2022 and an exercise period of 24 months following the vesting date. 25,000,000 upside participation rights ('UPRs').

---

### What do I need to do and by when?

Please refer to DRA's Prospectus.

### Need more information?

For further information, please call the Company Secretary on +61 8 6163 5900.

### Disclaimer

Please refer to the following [disclaimer](#).

### Issued by

**Sandra Wutete**

Senior Adviser, Listings Compliance (Perth)