

# Market Announcement

7 July 2021

## Charger Metals NL (ASX: CHR) – Admission and Commencement of Official Quotation

### Description

Charger Metals NL ('CHR') was admitted to the Official List of ASX Limited ('ASX') today, Wednesday, 7 July 2021.

Official quotation of CHR's ordinary fully paid shares will commence at 11:00 AM AEST on Friday, 9 July 2021.

CHR raised \$6,000,000 pursuant to the offer under its prospectus dated 27 May 2021 ('Prospectus') and supplementary prospectus dated 17 June 2021 by the issue of 30,000,000 shares at an issue price of \$0.20 per share.

### Quotation information

<b>Quoted Securities:</b>	32,000,001 fully paid ordinary shares
<b>ASX Code:</b>	CHR
<b>Time:</b>	11:00 AM AEST
<b>Date:</b>	Friday, 9 July 2021
<b>ASX Trade Abbreviation:</b>	CHARGER
<b>ISIN:</b>	AU0000156143
<b>Home Branch:</b>	Perth
<b>Registered Office:</b>	Address: Unit 32, Level 3, 22 Railway Road, Subiaco, Western Australia 6008 Phone: +61 8 6146 5325 Email: admin@chargermetals.com.au
<b>Company Secretary:</b>	Jonathan David Whyte
<b>Share Registry:</b>	Advanced Share Registry Ltd Address: 110 Stirling Highway, Nedlands, Western Australia 6009 Phone: +61 8 9389 8033 Email: admin@advancedshare.com.au
<b>Balance Date:</b>	30 June
<b>CHESS:</b>	Participating. CHESS and Issuer Sponsored.
<b>Place of Incorporation:</b>	Western Australia
<b>Dividend Policy:</b>	See section 7.16 of the Prospectus
<b>Activities:</b>	Mineral Exploration
<b>Lead Manager:</b>	Pamplona Capital Pty Ltd



<b>Underwriter:</b>	NA
<b>ASX Restricted Securities:</b>	<p>13,150,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 9 July 2023, being 24 months from the date of commencement of Official Quotation.</p> <p>2,700,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 7 January 2022, being 12 months from the date of issue.</p> <p>2,550,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 5 July 2022, being 12 months from the date of issue.</p> <p>4,800,000 options exercisable at \$0.30 on or before 9 July 2024, classified by ASX as restricted securities and to be held in escrow until 9 July 2023, being 24 months from the date of commencement of Official Quotation.</p> <p>200,000 options exercisable at \$0.30 on or before 9 July 2024, classified by ASX as restricted securities and to be held in escrow until 8 February 2022 being 12 months from the date of issue.</p> <p>1,000,000 options exercisable at \$0.30 on or before 9 July 2024, classified by ASX as restricted securities and to be held in escrow until 5 July 2022, being 12 months from the date of issue.</p>
<b>Other Securities Not Quoted:</b>	Nil

### What do I need to do and by when?

Please refer to CHR's Prospectus.

### Need more information?

For further information, please call the Company on +61 8 6146 5325.

### Disclaimer

Please refer to the following [disclaimer](#).

### Issued by

**Madeleine Green**

Senior Adviser, Listings Compliance (Perth)