



## Announcement Summary

**Entity name**

RIVERSGOLD LIMITED

**Date of this announcement**

Wednesday July 07, 2021

**The +securities the subject of this notification are:** +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX**Total number of +securities to be issued/transferred**

<b>ASX +security code</b>	<b>Security description</b>	<b>Total number of +securities to be issued/transferred</b>	<b>Issue date</b>
New class - code to be confirmed	Unquoted options exercisable at \$0.048 and expiring 7 July 2024	2,000,000	07/07/2021
New class - code to be confirmed	Unquoted options exercisable at \$0.055 and expiring 7 July 2024	2,000,000	07/07/2021
New class - code to be confirmed	Unquoted options exercisable at \$0.074 and expiring 7 July 2024	2,000,000	07/07/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

---

**1.1 Name of entity**

RIVERSGOLD LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ABN

**Registration number**

64617614598

**1.3 ASX issuer code**

RGL

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

7/7/2021



Part 2 - Issue details

---

**2.1 The +securities the subject of this notification are:**

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

**ASX +security code**

New class - code to be confirmed

**+Security description**

Unquoted options exercisable at \$0.048 and expiring 7 July 2024

**+Security type**

Options

**ISIN code**

**Date the +securities the subject of this notification were issued**

7/7/2021

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**

Yes

**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
Julian Ford	Mr Julian Ford	2,000,000

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**

No

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.04800000	7/7/2024

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

Other

**Description**

RGL: Ordinary Fully Paid



Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://www.asx.com.au/asxpdf/20201030/pdf/44pddp51yrq744.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

2,000,000

ASX +security code

New class - code to be confirmed

+Security description

Unquoted options exercisable at \$0.055 and expiring 7 July 2024

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

7/7/2021

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP

Name of registered holder

Number of +securities

Julian Ford

Mr Julian Ford

2,000,000

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.



## Options Details

<b>+Security currency</b>	<b>Exercise price</b>	<b>Expiry date</b>
AUD - Australian Dollar	AUD 0.05500000	7/7/2024

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

Other

**Description**

RGL: Ordinary Fully Paid

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**<https://www.asx.com.au/asxpdf/20201030/pdf/44pddp51yrq744.pdf>**Any other information the entity wishes to provide about the +securities the subject of this notification**

## Issue details

**Number of +securities**

2,000,000

**ASX +security code**

New class - code to be confirmed

**+Security description**

Unquoted options exercisable at \$0.074 and expiring 7 July 2024

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

7/7/2021

**Will all the +securities issued in this class rank equally in all respects from their issue date?** Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**

 Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Julian Ford	Mr Julian Ford	2,000,000

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

 No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

#### Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.07400000	7/7/2024

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

#### Description

RGL: Ordinary Fully Paid

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://www.asx.com.au/asxpdf/20201030/pdf/44pddp51yrq744.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

#### Issue details

Number of +securities

2,000,000



## Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
RGL : ORDINARY FULLY PAID	404,042,196

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
RGLAJ : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	17,120,000
RGLAO : OPTION EXPIRING 05-FEB-2024 EX \$0.08	1,000,000
RGLAL : OPTION EXPIRING 12-AUG-2023 EX 3C	66,938,792
RGLAM : OPTION EXPIRING 12-AUG-2023 EX NIL	12,000,000
RGLAN : PERFORMANCE RIGHTS	53,000,000
RGLAP : OPTION EXPIRING 12-AUG-2023 EX \$0.081	3,000,000
New class - code to be confirmed : Unquoted options exercisable at \$0.048 and expiring 7 July 2024	2,000,000
New class - code to be confirmed : Unquoted options exercisable at \$0.055 and expiring 7 July 2024	2,000,000
New class - code to be confirmed : Unquoted options exercisable at \$0.074 and expiring 7 July 2024	2,000,000





Part 5 - Other Listing Rule requirements

---

**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

9