

Announcement Summary

# Entity name

RIVERSGOLD LIMITED

#### Date of this announcement

Wednesday July 07, 2021

# The +securities the subject of this notification are:

😇 +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

# Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	lssue date
		locuou, it uncloir ou	
New class - code to be confirmed	Unquoted options exercisable at \$0.048 and expiring 7 July 2024	2,000,000	07/07/2021
New class - code to be confirmed	Unquoted options exercisable at \$0.055 and expiring 7 July 2024	2,000,000	07/07/2021
New class - code to be confirmed	Unquoted options exercisable at \$0.074 and expiring 7 July 2024	2,000,000	07/07/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

# 1.1 Name of entity

RIVERSGOLD LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type** ABN Registration number 64617614598

1.3 ASX issuer code RGL

# 1.4 The announcement is

Solution New announcement

# 1.5 Date of this announcement

7/7/2021



# Part 2 - Issue details

#### 2.1 The +securities the subject of this notification are:

C +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

# 2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

C does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX

in an Appendix 3B

New class - code to be confirm	ed Unquote 2024	ed options exercisable at \$0.048 and expiring 7 Jul		
+Security type	ISIN cod	ISIN code		
Options				
Date the +securities the subje	ct of this notification were issued			
7/7/2021				
Will all the +securities issued ⓒ Yes	in this class rank equally in all respe	cts from their issue date?		
C Yes	sued to +key management personnel +associates being issued +securities			
Name of KMP	Name of registered holder	Number of +securities		
Julian Ford	Mr Julian Ford	2,000,000		
listing rule 6.1? ເ∕r No		ecurities are appropriate and equitable under out the material terms of the +securities being		
Iisting rule 6.1? ✓ No Please provide a URL link for issued. ns Details	a document lodged with ASX setting	out the material terms of the +securities being		
Iisting rule 6.1? Vo Please provide a URL link for issued. Ins Details +Security currency	a document lodged with ASX setting	out the material terms of the +securities being Expiry date		
listing rule 6.1? ✓ No Please provide a URL link for issued. ns Details	a document lodged with ASX setting	out the material terms of the +securities being		
Iisting rule 6.1? Iisting rule 6.1? Please provide a URL link for issued. Ins Details +Security currency AUD - Australian Dollar	a document lodged with ASX setting Exercise price AUD 0.04800000	out the material terms of the +securities being Expiry date		
Iisting rule 6.1? Iisting rule 6.1? Please provide a URL link for issued. Ins Details +Security currency AUD - Australian Dollar Details of the existing class of	a document lodged with ASX setting Exercise price AUD 0.04800000	out the material terms of the +securities being Expiry date 7/7/2024		
Iisting rule 6.1? ✓ No Please provide a URL link for issued. Ins Details +Security currency AUD - Australian Dollar Details of the existing class of company option	a document lodged with ASX setting Exercise price AUD 0.04800000	out the material terms of the +securities being Expiry date 7/7/2024		



Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://www.asx.com.au/asxpdf/20201030/pdf/44pddp51yrq744.pdf

#### Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities 2,000,000

ASX +security code	+Security de	-5011011
New class - code to be conf	firmed Unquoted o 2024	ptions exercisable at \$0.055 and expiring 7 July
+Security type	ISIN code	
Options		
Date the +securities the su	bject of this notification were issued	
7/7/2021		
Will all the +securities issu ☑ Yes	ed in this class rank equally in all respects	from their issue date?
	s issued to +key management personnel (KI	MP) or an +associate?
	s issued to +key management personnel (KI	MP) or an +associate?
Yes	s issued to +key management personnel (Kl or +associates being issued +securities.	MP) or an +associate?
⊠ Yes Provide details of the KMP		MP) or an +associate? Number of +securities
E Yes	or +associates being issued +securities.	
✓ Yes Provide details of the KMP Name of KMP Julian Ford	or +associates being issued +securities. Name of registered holder Mr Julian Ford	Number of +securities 2,000,000
✓ Yes Provide details of the KMP Name of KMP Julian Ford	or +associates being issued +securities. Name of registered holder	Number of +securities 2,000,000



#### **Options Details**

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.05500000	7/7/2024
Details of the existing class of company option	+security that will be issued upon e	exercise or conversion of this new class of
Other		
Description		
RGL: Ordinary Fully Paid		

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://www.asx.com.au/asxpdf/20201030/pdf/44pddp51yrq744.pdf

# Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities 2,000,000

ASX +security code	+Security description
New class - code to be confirmed	Unquoted options exercisable at \$0.074 and expiring 7 July 2024
+Security type	ISIN code
Options	
Date the +securities the subject of this notific	cation were issued
7/7/2021	
Will all the +securities issued in this class rai ☞ Yes	nk equally in all respects from their issue date?

Were any of the +securities issued to +key management personnel (KMP) or an +associate?



# ピ Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Julian Ford	Mr Julian Ford	2,000,000

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1? ⓒ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

#### **Options Details**

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.07400000	7/7/2024

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

### Description

RGL: Ordinary Fully Paid

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://www.asx.com.au/asxpdf/20201030/pdf/44pddp51yrq744.pdf

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities 2,000,000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise: (A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)			
4.1 Quoted +Securities (Total number of each +class of +securities quoted)			
ASX +security code and description	Total number of +securities on issue		
RGL : ORDINARY FULLY PAID	404,042,196		
4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)			
ASX +security code and description	Total number of +securities on issue		
RGLAJ : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	17,120,000		
RGLAO : OPTION EXPIRING 05-FEB-2024 EX \$0.08	1,000,000		
RGLAL : OPTION EXPIRING 12-AUG-2023 EX 3C	66,938,792		
RGLAM : OPTION EXPIRING 12-AUG-2023 EX NIL	12,000,000		

RGLAP : OPTION EXPIRING 12-AUG-2023 EX \$0.081

**RGLAN : PERFORMANCE RIGHTS** 

July 2024

 New class - code to be confirmed : Unquoted options exercisable at \$0.048 and expiring 7
 2,000,000

 July 2024
 2,000,000

 New class - code to be confirmed : Unquoted options exercisable at \$0.055 and expiring 7
 2,000,000

53,000,000

3,000,000

New class - code to be confirmed : Unquoted options exercisable at \$0.074 and expiring 7 2,000,000 July 2024



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1? ☑ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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