



Announcement Summary

Entity name

CYCLIQ GROUP LTD

Announcement Type

New announcement

Date of this announcement

Wednesday July 07, 2021

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
CYQ	ORDINARY FULLY PAID	500,000,000	07/07/2021
CYQOA	OPTION EXPIRING 17-MAY-2023	250,000,000	07/07/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

CYCLIQ GROUP LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

47119749647

1.3 ASX issuer code

CYQ

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

7/7/2021



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

07-Apr-2021 10:28

Announcement Title

New - Proposed issue of Securities -
CYQ

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Placement Details

CYQ : ORDINARY FULLY PAID

7/7/2021

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%

Issue details

Number of +securities to be quoted

500,000,000

Are the +securities being issued for a cash consideration?☒ Yes**In what currency is the cash consideration being paid?**

AUD - Australian Dollar

What is the issue price per +security?

AUD 0.00100000

Any other information the entity wishes to provide about the +securities to be quoted

Fully paid ordinary shares issued and allotted upon conversion of Convertible Notes after obtaining shareholder approval at the Company's GM dated 7 July 2021 via Resolutions 5a, 5b and 6.

ASX +security code and description

CYQOA : OPTION EXPIRING 17-MAY-2023

Issue date

7/7/2021

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held
		For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

250,000,000

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

1 free attaching Quoted Option for every 2 Fully Paid Ordinary Shares issued upon conversion of Convertible Notes.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000000

Any other information the entity wishes to provide about the +securities to be quoted

1 free attaching Quoted Option for every 2 Fully Paid Ordinary Shares issued upon conversion of Convertible Notes.

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
CYQ : ORDINARY FULLY PAID	6,950,339,176
CYQOA : OPTION EXPIRING 17-MAY-2023	2,323,323,315

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CYQAE : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	192,571,430
CYQAB : PERFORMANCE SHARES RESTRICTED	1,017,777
CYQAC : PERFORMANCE SHARES RESTRICTED	8,892,799
CYQAD : PERFORMANCE SHARES	89,424
CYQAF : WARRANTS	142,857,143