



Results of General Meeting

DATE: 8 July 2021

Invictus Energy Limited ("Invictus" or "the Company"), confirms that all resolutions at the Company's General Meeting held today were approved with all resolutions passed via a poll. Please refer to annexure A for the results of the poll.

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Authorised for release by & for further information, please contact:

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Managing Director

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About Invictus Energy

Invictus Energy Ltd is an independent oil and gas exploration company focused on high impact energy resources in sub-Saharan Africa. Our asset portfolio consists of a highly prospective 250,000 acres within the Cabora Bassa Basin in Zimbabwe. Special Grant 4571 contains the world class multi-TCF Mzarabani and Msasa conventional gas-condensate prospects.

Board & Management

Dr Stuart Lake

NON-EXECUTIVE CHAIRMAN

Joe Mutizwa

NON-EXECUTIVE & DEPUTY CHAIRMAN

Scott Macmillan

MANAGING DIRECTOR

Brent Barber

COUNTRY MANAGER

Barnaby Egerton-Warburton

NON-EXECUTIVE DIRECTOR

Gabriel Chiappini

NON-EXECUTIVE DIRECTOR &
COMPANY SECRETARY

For further information on Invictus Energy, please visit the Company's website at www.invictusenergy.com



About the Cabora Bassa Project

The Cabora Bassa Project encompasses the Mzarabani Prospect, a multi-TCF and liquids rich conventional gas-condensate target, which is potentially the largest, undrilled seismically defined structure onshore Africa. The prospect is defined by a robust dataset acquired by Mobil in the early 1990s that includes seismic, gravity, aeromagnetic and geochemical data.

INVICTUS ENERGY LIMITED
8 July 2021 GENERAL MEETING VOTING RESULTS

Resolution details		Instructions given to validly appointed proxies (as at proxy close)				Number of votes cast on the poll (where applicable)			Resolution Result
Resolution	Resolution Type	For	Against	Proxy's Discretion	Abstain	For	Against	Abstain*	Carried / Not Carried
1. RATIFICATION OF PRIOR ISSUE OF SHARES AND OPTIONS	Ordinary	41,923,548 96.40%	425,990 0.98%	1,138,879 2.62%	108,680	113,298,681 99.62%	425,990 0.38%	108,680	Carried
2. RATIFICATION OF PRIOR ISSUE OF SHARES - LR 7.1A	Ordinary	41,973,548 96.30%	475,990 1.09%	1,138,879 2.61%	8,680	113,348,681 99.58%	475,990 0.42%	8,680	Carried
3. APPROVAL TO ISSUE OPTIONS TO LEAD MANAGER	Ordinary	39,472,630 95.97%	525,090 1.28%	1,131,583 2.75%	2,535,976	110,847,763 99.52%	525,090 0.48%	2,535,976	Carried
4. APPROVAL TO ISSUE OPTIONS TO DR STUART LAKE	Ordinary	37,250,650 95.80%	500,990 1.29%	1,131,583 2.91%	2,822,082	108,625,783 99.54%	500,990 0.46%	2,822,082	Carried
5. APPROVAL TO ISSUE OPTIONS TO SCOTT MACMILLAN	Ordinary	39,568,882 96.04%	375,425 1.07%	1,131,583 2.75%	2,763,582	39,568,882 99.06%	375,425 0.94%	2,763,582	Carried
6. APPROVAL TO ISSUE OPT TO BARNABY EGERTON-WARBURTON	Ordinary	25,096,227 90.72%	1,435,145 5.19%	1,131,583 4.09%	1,435,145	96,471,360 98.53%	1,435,145 1.47%	1,435,145	Carried
7. APPROVAL TO ISSUE OPTIONS TO GABRIEL CHIAPPINI	Ordinary	29,713,565 92.05%	1,435,145 4.45%	1,131,583 3.51%	2,822,082	101,088,698 98.60%	1,435,145 1.40%	2,822,082	Carried
8. ELECTION OF DIRECTOR - MR JOSEPH MUTIZWA	Ordinary	42,470,287 96.90%	221,536 0.51%	1,138,879 1.60%	134,335	113,845,420 99.80%	221,536 0.20%	134,335	Carried
9. APPROVAL TO ISSUE OPTIONS TO JOSEPH MUTIZWA	Ordinary	42,194,333 96.27%	490,990 1.12%	1,145,379 2.61%	134,335	113,569,466 99.57%	490,990 0.43%	134,335	Carried
10. APPROVAL TO ISSUE SHARES TO MR JOSEPH MUTIZWA	Ordinary	28,763,014 94.44%	547,964 1.80%	1,145,379 3.76%	13,508,680	100,138,147 99.46%	547,964 0.54%	13,508,680	Carried

* Votes cast by a person who abstains on an item are not counted in calculating the required majority on a poll.