



Announcement Summary

Entity name

KORE POTASH PLC

Date of this announcement

Thursday July 08, 2021

The +securities the subject of this notification are:

☒ Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
KP2AA	ORDINARY FULLY PAID	2,954,079	08/07/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

KORE POTASH PLC

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ARBN

Registration number

621843614

1.3 ASX issuer code

KP2

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

8/7/2021



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ Other

Please specify

Issue of Shares (AIM Listed) in lieu of cash payment of director for the June 21 quarter.

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities in an existing class

ASX +security code and description

KP2AA : ORDINARY FULLY PAID

Date the +securities the subject of this notification were issued

8/7/2021

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

☒ Yes

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Security holder approval under ASX Listing Rule 10.11 was obtained at the Company's General Meeting on 18 September 2020 (Resolutions 6, 7 and 9).



Issue details

Number of +securities

2,954,079

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Issue of Fully Paid Ordinary Shares (AIM Listed) in lieu of cash payment of director fees for the quarter ended 30 June 2021 totalling USD \$33,481.

Purpose of the issue

To pay for services rendered

Additional Details

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
KP2 : CHESS DEPOSITARY INTERESTS 1:1	657,426,795

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
KP2AB : OPTION EXPIRING 19-JUL-2024 EX GBP 0.022	26,900,000
KP2AC : PERFORMANCE RIGHTS	2,310,000
KP2AG : OPTION EXPIRING 01-JUN-2026 EX GBP 0.022	12,000,000
KP2AF : OPTION EXPIRING 01-JAN-2024 EX 2.2	20,000,000
KP2AA : ORDINARY FULLY PAID	2,718,067,651



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

☒ No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

☒ No

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

☒ No