

Market Announcement

8 July 2021

Resource Base Limited (ASX: RBX) – Admission and Commencement of Official Quotation

Description

Resource Base Limited ('RBX') was admitted to the Official List of ASX Limited ('ASX') today, Thursday, 8 July 2021.

Official quotation of RBX's ordinary fully paid shares will commence at 11.30 AM AEST on Monday, 12 July 2021.

RBX raised \$5,500,000 pursuant to the offer under its prospectus dated 7 May 2021 ('Prospectus') by the issue of 27,500,000 shares at an issue price of \$0.20 per share.

Quotation information

Quoted Securities:	33,947,585 fully paid ordinary shares
ASX Code:	RBX
Time:	11.30 AM AEST
Date:	Monday, 12 July 2021
ASX Trade Abbreviation:	RESOURCE B
ISIN:	AU0000152803
Home Branch:	Perth
Registered Office:	Resource Base Limited Address: Suite 5, 62 Ord Street, West Perth WA 6005 Phone: (08) 9322 1587 Email: admin@resourcebase.com.au
Company Secretary:	Ms Shannon Coates
Share Registry:	Link Market Services Address: Level 12 QV1 Building, 250 St Georges Terrace, Perth WA 6000 Phone: 1300 554 474 Email: info@linkmarketservices.com.au
Balance Date:	30 June
CHESS:	Participating. CHESS and Issuer Sponsored.
Place of Incorporation:	Australia
Dividend Policy:	See section 5.10 of the Prospectus
Activities:	Minerals exploration
Lead Manager:	Candour Advisory Pty Ltd
Underwriter:	N/A

ASX Restricted Securities:	<p>8,614,655 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 12 July 2023, being 24 months from the date of commencement of Official Quotation.</p> <p>750,014 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 1 May 2022, being 12 months from the date of issue.</p> <p>278,898 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 5 July 2022, being 12 months from the date of issue.</p> <p>7,185,640 options exercisable at \$0.20 on or before 5 July 2026, classified by ASX as restricted securities and to be held in escrow until 12 July 2023, being 24 months from the date of commencement of Official Quotation.</p> <p>2,500,000 options exercisable at \$0.25 on or before 5 July 2024, classified by ASX as restricted securities and to be held in escrow until 12 July 2023, being 24 months from the date of commencement of Official Quotation.</p>
Other Securities Not Quoted:	N/A

What do I need to do and by when?

Please refer to RBX's Prospectus.

Need more information?

For further information, please call the information line on 1800 754 866.

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

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Adviser, Listings Compliance (Perth)