

Results of Share Sale Facility for Holders of Unmarketable Parcels

ASX Announcement

9 July 2021

Holista Colltech Limited (ASX: HCT, “Holista” or “the Company”) is pleased to announce it has completed the Unmarketable Parcel Sale Facility (UMP Facility) announced on 10 May 2021 for holders with Unmarketable Parcels of fully paid ordinary shares in HCT (Shares).

As defined in the Company’s 10 May 2021 announcement, an Unmarketable Parcel of shares was any shareholding valued at less than \$500 (each an Unmarketable Parcel). The UMP Facility will enable Unmarketable Parcel Shareholders (**UMP Shareholders**) to sell their shares without incurring any brokerage or handling costs.

The final number of Shares sold under the UMP Facility was 3,259,416 shares held by 916 shareholders. The Company received 122 share retention forms from shareholders, holding 462,801 Shares, who chose to retain their Shares despite being eligible for the UMP Facility.

The shareholders whose shares were sold through the UMP Facility shall receive \$0.05162 per share (average price of shares sold under UMP Facility) without having to pay brokerage or other costs.

Shareholders whose shares were sold under the UMP Facility will receive payment for their shares on or shortly before 9 July 2021. The sale proceeds will be paid in Australian Dollars by direct credit to the relevant recipients. Shareholders who have not provided their direct credit details to the Holista registry will be paid in Australian Dollars by cheque.

This announcement has been approved by the Board of Directors.

-Ends-

About Holista Colltech Limited

Holista Colltech Ltd (“Holista”) is a natural wellness company with the following divisions:

- Dietary Supplements
- Healthy Food Ingredients
- Ovine Collagen
- Infection Control Solutions

Holista has a global collaboration with Global Infection Control Consultants LLC to use Path-Away®, a plant-based solution that is proven to kill a broad spectrum of microbes. The all-natural alcohol-free active ingredient is used in Holista’s range of disinfectant products under the NatShield™ brand.

For further information, please contact:

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