BROOKSIDE
BROOKSIDE ENERGY LIMITED
ACN 108 787 720

9 July 2021

SECONDARY TRADING NOTICE PURSUANT TO SECTION 708A(5) OF THE CORPORATIONS ACT 2001 ("Act")

On 9 July 2021, Brookside Energy Limited (**Company**) issued 125,000,000 fully paid ordinary shares in the capital of the Company (**Shares**) to Oklahoma Energy Consultants Inc. (**OEC**) in partial satisfaction of the outstanding balance under the Anadarko Leasing Facility made available to the Company by OEC, as announced by the Company on 8 July 2021.

The Act restricts the on-sale of securities issued without disclosure, unless the sale is exempt under section 708 or 708A of the Act. By giving this notice, the on sale of the Shares noted above will fall within the exemption in section 708A(5) of the Act.

The Company hereby notifies ASX under paragraph 708A(5)(e) of the Act that, as at 9 July 2021:

(a) The Company issued a total of 125,000,000 Shares without disclosure under Part 6D.2 of the Act;
(b) The Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company, and section 674 of the Act; and
(c) There is no information:
    (i) That has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
    (ii) That investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
        (A) The assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
        (B) The rights and liabilities attaching to the Shares.

– ENDS –

Authority:

This announcement has been authorised for release by the Board of Directors of Brookside Energy Limited

For further information, contact:

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