

Announcement Summary

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**Entity name**

QUICKFEE LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Monday July 12, 2021

**The +securities to be quoted are:**☒ +Restricted securities where the escrow period has expired or is about to expire**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
QFE	ORDINARY FULLY PAID	13,336,620	04/07/2019
QFE	ORDINARY FULLY PAID	2,439,634	10/09/2019
QFE	ORDINARY FULLY PAID	2,439,634	08/11/2019
QFE	ORDINARY FULLY PAID	2,439,635	15/05/2020

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

QUICKFEE LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ACN

### Registration number

624448693

### 1.3 ASX issuer code

QFE

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

12/7/2021



## Part 2 - Type of Issue

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### **2.1 The +securities to be quoted are:**

☒ +Restricted securities where the escrow period has expired or is about to expire

### **2.2 The +securities to be quoted are:**

☒ Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

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**Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class**

**FROM (Existing Class)**

**ASX +security code and description**

QFEAA : ORDINARY FULLY PAID RESTRICTED

**TO (Existing Class)**

**ASX +security code and description**

QFE : ORDINARY FULLY PAID

**Please state the number of +restricted securities where the escrow period has expired or is about to expire**

13,336,620

**And the date the escrow restrictions have ceased or will cease**

11/7/2021

**Issue date**

4/7/2019

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

☒ Yes



## Issue details

### Number of +securities to be quoted

10,436,620

### Are the +securities being issued for a cash consideration?

☒ No

### Please describe the consideration being provided for the +securities

As part of the "QuickFee US Consideration Shares" for the acquisition of QuickFee Group LLC, the terms of which are summarised in QuickFee's prospectus released on 10 July 2019 (section 8.11).

### Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.200000

### Any other information the entity wishes to provide about the +securities to be quoted

### Number of +securities to be quoted

2,100,000

### Are the +securities being issued for a cash consideration?

☒ No

### Please describe the consideration being provided for the +securities

As part of the "Seed Loan Agreements" that converted into shares on IPO of QuickFee, the terms of which are summarised in QuickFee's prospectus released on 10 July 2019 (sections 8.11 and 12.1.2).

### Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.100000

### Any other information the entity wishes to provide about the +securities to be quoted

### Number of +securities to be quoted

800,000

### Are the +securities being issued for a cash consideration?

☒ No

### Please describe the consideration being provided for the +securities

As part of the "Broker Shares" issued for brokerage services valued by an independent third-party, the terms of which are summarised in QuickFee's prospectus released on 10 July 2019 (section 8.11).



**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.200000

**Any other information the entity wishes to provide about the +securities to be quoted**

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**Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class**

**FROM (Existing Class)**

**ASX +security code and description**

QFEAA : ORDINARY FULLY PAID RESTRICTED

**TO (Existing Class)**

**ASX +security code and description**

QFE : ORDINARY FULLY PAID

**Please state the number of +restricted securities where the escrow period has expired or is about to expire**

2,439,634

**And the date the escrow restrictions have ceased or will cease**

11/7/2021

**Issue date**

10/9/2019

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

☒ Yes



## Issue details

### Number of +securities to be quoted

2,439,634

### Are the +securities being issued for a cash consideration?

☒ No

### Please describe the consideration being provided for the +securities

As part of the "QuickFee US Deferred Consideration Shares" for the acquisition of QuickFee US, the terms of which are summarised in QuickFee's prospectus released on 10 July 2019 (section 12.2.2).

### Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.200000

### Any other information the entity wishes to provide about the +securities to be quoted

Shares issued upon the aggregate value of loans made by QuickFee US from the commencement of QuickFee US's operations exceeding US\$15,000,000 within 24 months.

### Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class

#### FROM (Existing Class)

##### ASX +security code and description

QFEAA : ORDINARY FULLY PAID RESTRICTED

#### TO (Existing Class)

##### ASX +security code and description

QFE : ORDINARY FULLY PAID

### Please state the number of +restricted securities where the escrow period has expired or is about to expire

2,439,634

### And the date the escrow restrictions have ceased or will cease

11/7/2021

### Issue date

8/11/2019



**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

☒ Yes

#### Issue details

**Number of +securities to be quoted**

2,439,634

**Are the +securities being issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

As part of the "QuickFee US Deferred Consideration Shares" for the acquisition of QuickFee US, the terms of which are summarised in QuickFee's prospectus released on 10 July 2019 (section 12.2.2).

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.200000

**Any other information the entity wishes to provide about the +securities to be quoted**

Shares issued upon QuickFee US having successfully contracted more than 300 firms (by number) within 24 months.

**Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class**

**FROM (Existing Class)**

**ASX +security code and description**

QFEAA : ORDINARY FULLY PAID RESTRICTED

**TO (Existing Class)**

**ASX +security code and description**

QFE : ORDINARY FULLY PAID

**Please state the number of +restricted securities where the escrow period has expired or is about to expire**

2,439,635

**And the date the escrow restrictions have ceased or will cease**

11/7/2021





**Issue date**

15/5/2020

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

☒ Yes

Issue details

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**Number of +securities to be quoted**

2,439,635

**Are the +securities being issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

As part of the "QuickFee US Deferred Consideration Shares" for the acquisition of QuickFee US, the terms of which are summarised in QuickFee's prospectus released on 10 July 2019 (section 12.2.2).

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.200000

**Any other information the entity wishes to provide about the +securities to be quoted**

Shares issued upon QuickFee US achieving an aggregate value of currently held loans in excess of US\$6,000,000 within 24 months.

**Part 4 - Issued capital following quotation**

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
QFE : ORDINARY FULLY PAID	222,201,238

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
QFEAD : OPTION EXPIRING 30-JUN-2025 EX 50C	2,200,000
QFEAE : OPTION EXPIRING 30-JUN-2025 EX 60C	500,000
QFEAG : OPTION EXPIRING 23-JUL-2025 EX 50C	600,000
QFEAF : OPTION EXPIRING 30-JUN-2025 EX 75C	500,000
QFEAA : ORDINARY FULLY PAID RESTRICTED	0
QFEAB : OPTION EXPIRING VAR DATES RESTRICT EX VAR PRICES	6,000,000