

13 July 2021

ASX GRANTS RENEWAL OF LISTING RULE WAIVERS

High Grade Metals Limited [ASX:HGM] (**HGM**) is pleased to advise that ASX has granted a renewal of the waivers of certain Listing Rules in connection with the proposed acquisition by HGM of 100% of the issued capital of Jade Gas Pty Ltd. Details of the initial grant by ASX of waivers of certain Listing Rules was released to ASX on 17 September 2020.

Details of the waivers of the Listing Rules granted by ASX were set out in the HGM Notice of 2021 Annual General Meeting released to ASX on 1 June 2021 and will be contained in the prospectus being prepared by HGM that is proposed to be lodged with ASIC and released to ASX in the coming days.

Released with the authority of the Board.



Adrien Wing
Director and Company Secretary

High Grade Metals Ltd

ACN: 062 879 583
ASX: HGM

Issued Capital

113,234,664 Shares
7,000,000 Options
48,000,000 Perf Shares

Australian Registered Office

Level 2, 480 Collins Street
Melbourne VIC 3000

Directors

Anthony Hall
Brad Drabsch
Steve Formica
Dennis Morton
Adrien Wing